

Key domestic benchmark indices gave up early gains and settled lower in volatile trade, as market participants keenly awaited cues from US Federal Reserve meeting that ends later in the global day. Nifty opened on positive note, capped the gains and throughout the day traded with mixed sentiments. The market breadth turned negative from positive in late trade.

The Nifty 50 lost 13.65 points and settled the day at 11053.80. Realty sector were the major gainer and PSU Banks were the major loser of the day.

Nifty



Global Markets

European shares broadly held their ground on Wednesday following limited gains on Asian stock markets ahead of a widely expected rate hike by the Federal Reserve in the United States. Deutsche Bank dismissed as "fictions" speculation that it might seek a merger, after media reports suggested Germany's biggest lender might seek tie ups with Switzerland's UBS.

Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
SENSEX	36542.27	-109.79	-0.30%
NIFTY	11053.80	-13.65	-0.12%
NIFTYBANK	25376.30	+45.95	+0.18%
INDIA VIX	17.1300	+0.45	+2.68%

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	844	903	312
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	1282	1346	184

International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	26492.21	-69.84	-0.26%
NASDAQ	8007.47	+14.22	+0.18%
FTSE	7510.26	+2.67	+0.04%
SHANGHAI	2806.82	+25.68	+0.91%
NIKKEI	24033.79	+93.53	+0.39%

Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
IBULHSGFIN	+6.81%	EXIDEIND	+6.31%
UPL	+6.13%	ADANIPOWER	+4.00%
VEDL	+4.84%	WOCKPHARMA	+3.66%
TITAN	+2.53%	MRPL	+3.16%
HINDALCO	+1.95%	GLENMARK	+3.10%

Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
TATAMOTORS	-3.09%	VAKRANGEE	-4.27%
SBIN	-2.92%	DISHTV	-3.71%
INFRADEL	-2.77%	EDELWEISS	-2.93%
ITC	-2.67%	JSWENERGY	-2.86%
WIPRO	-2.57%	RAJESHEXPO	-2.45%

OUR PREVIOUS CALLS UPDATE

Intraday super stars

Date	Stocks	Entry	Exit	P/L
26/09	AMBUJACEM(L)	228	225.75	-1973
26/09	M&MFIN(L)	420.30	428.75	+1998

Multibagger

Date	Stock	Entry	Exit	P/L
26/09	HINDZINC(L)	305.90	307.80	+6080

Trifid special

Date	Stock	Entry	Exit	P/L
19/08	ONGC(L)	175	178.50	+6000

[For our next calls click here.....](#)

Stock Snippets

Adani Green Energy informed that it won tender for setting up 300 MW wind generation project to be set up anywhere in India and connected through Inter State Transmission System (ISTS).

Godrej Properties announced the addition of a new project in Ghodbunder Road, Thane. Spread across 4 acres, this project will offer approximately 65,000 square meters (approximately 0.7 million square feet) of saleable area comprising mainly of modern residential apartments of various configurations.

IndusInd Bank announced that it is in the process of acquiring IL&FS Securities Services, subsidiary of IL&FS, following the receipt of the all regulatory approvals.

Gayatri Projects has been declared as L-1 bidder for 3 road projects worth Rs 405 crore awarded by the Bihar State Road Development Corporation and funded by the prestigious Asian Development Bank.

The Board of **Bank of Baroda** will meet on 29 September 2018 to consider the amalgamation proposal of Bank of Baroda, Vijaya Bank and Dena Bank.

Reliance Communications and its subsidiary, Global Cloud Xchange shared updates on the company's strategic transformation plan.

Global Markets

Philippines stocks were lower after the close on Wednesday, as losses in the Banking & Financials, Industrials and Services sectors led shares lower. The PSEi Composite lost 0.87%.

Japan stocks were higher after the close on Wednesday, as gains in the Chemical, Gas & Water and Transport sectors led shares higher. The Nikkei 225 added 0.36% to hit new 6-months high.

Taiwan stocks were lower after the close on Wednesday, as losses in the , Textile and Electronic Parts/Components sectors led shares lower. The Taiwan Weighted fell 0.04%.

DATE: 26/09/18

FII/DII	CASH	MTD	YTD
FII	-809.95	-9842.58	-48906.87
DII	+1555.44	+9434.39	+77101.90

Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Metals & Mining	1.21%	45	39
Oil & Gas	1.00%	14	8
Retail & Real Estate	0.87%	27	25
Cement & Construction	0.75%	54	38
Manufacturing	0.72%	82	122
Conglomerates	0.66%	13	17
Telecommunication	0.63%	21	9
Miscellaneous	0.62%	70	85
Pharmaceuticals	0.42%	49	35
Engineering & Capital Goods	0.40%	60	63
Food & Beverages	0.16%	29	50
Banking & Financial Services	0.04%	99	92
Chemicals	0.02%	52	50
Services	-0.13%	39	42
Media & Entertainment	-0.21%	24	19
Utilities	-0.48%	9	15
Consumer Durables	-0.61%	4	7
Consumer Non-durables	-0.64%	14	16
Automotive	-0.96%	41	40
Information Technology	-1.73%	37	68
Tobacco	-2.59%	2	2

Stocks breakout on moving average

STOCKS	PRICE	30DMA
UPL	697.55	672.68
STAR	480.90	474.59
GLENMARK	654.25	646.62
RELIANCE	1251.40	1233.66



WOCKPHARMA EQ showed signs of reversal on daily chart and closed near to immediate resistance level thus breakout may be seen ahead.

BUY ABOVE 587.70 TARGETS 593.60/599.45/605.35 SL 581.80



EICHERMOT EQ continues to trade lower and rested near the support level. The stock may continue to trade bearish ahead too.

SELL BELOW 25035 TARGETS 24784.65/24534.30/24283.95 SL 25285.35



RELIANCE FUT has formed double top formation on chart. The stock fut may give bullish breakout ahead.

BUY ABOVE 1255 TARGETS 1258/1261 SL 1252



ONGC EQ showed bullish move in last couple of trading sessions and has settled near the immediate resistance so shown. The stock may inch higher ahead.

BUY ABOVE 181.90 TARGETS 185.55 SL 178.25.

Nifty Technical's



Nifty traded flat before the expiry of September F&O contract due tomorrow to settle at 11062.45. The next key support and resistance for the market is at 10900 and 11185.

Bank Nifty Technical's



Nifty Bank also traded flat and ended with marginal gains to close at 25367.40. The next key support and resistance for the banking index is at 25200 and 25750.

Index	25-Sep-18	26-Sep-18	Change in OI	% Change
NIFTY	17280975	14446725	-2834250	-16.40%

SCRIPS IN F&O BAN FOR TRADE
ADANIPOWER, JETAIRWAYS, PNB .

Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
BICON	718	708.85
DIVISLAB	1425	1408
ELECTROSL	23.50	22.40
-	-	-
-	-	-

Stocks Approaching 52 Week High

Stocks	LTP	52W High
INFY	717.85	748.50
TECHM	748.85	780
GAIL	375.10	399.40
JSWSTEEL	408.10	427.55
SUNPHARMA	639.85	679.30

Stocks rising continuously 2-3 days

Stocks	LTP
VEDL	242.00
NMDC	117.80
GMRINFRA	17.40
AMARAJBAT	782.70

Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
8KMILES	211.95	223.10
APLAPOLLO	1380	1431.75
ASHAPURMIN	33.50	33.50
BSE	709	710.15
DCM	79	79.15

Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
EICHERMOT	25180.75	25035.25
ATULAUTO	337.60	334.75
AKZOINDIA	1635.65	1611.30
TATACOFFEE	100.60	99.00
RANEENGINE	454.85	448

Stocks falling continuously 2-3 days

Stocks	LTP
KPIT	247.50
DISHTV	56.70
TV18BRDCST	37.60
GODREJCP	773.00

Event Calendar(24thSEPTEMBER2018 to 29thSEPTEMBER2018)

24/09/18 (Mon)	25/09/18 (Tues)	26/09/18 (Wed)	27/09/18 (Thur)	28/09/18 (Fri)	29/09/18 (Sat)
		ECO DATA M3 MONEY SUPPLY DATA		ECO DATA FOREIGN DEBT DEPOSIT GROWTH	

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