

The domestic market dropped for a second straight session on Friday, dragged by selling in index heavyweight Reliance Industries, HDFC and Infosys. Moreover, Reliance earnings, NBFC crisis and H1-B visa issue dented market participant sentiment. The Nifty 50 opened gap down and traded with negative sentiments throughout the day.

The Nifty 50 lost 149.50 points and settled the week at 10303.55. FMCG sector were the major gainer and IT sector were the major loser of the day.

Global Markets

Honeywell International Inc reported a better-than-expected quarterly profit driven by strong sales in its aerospace and warehouse automation businesses. Australia stocks were lower after the close on Friday, as losses in the IT; Healthcare and Consumer Discretionary sectors led shares lower. The S&P/ASX 200 fell 0.05%.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	505	1299	89
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	817	1777	152

Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
HINDPETRO	+4.00%	JUBLFOOD	+4.14%
SUNPHARMA	+2.59%	GRAPHITE	+2.70%
VEDL	+2.28%	UBL	+2.26%
KOTAKBANK	+1.87%	APOLLOHOSP	+1.12%
ITC	+1.59%	RAJESHEXPO	+0.73%

Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
IBULHSGFIN	-16.43%	DHFL	-21.67%
HCLTECH	-6.57%	EDELWEISS	-17.83%
YESBANK	-5.41%	MINDTREE	-17.35%
RELIANCE	-4.43%	DBL	-12.98%
HDFC	-4.19%	M&MFIN	-10.58%

Nifty



Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
SENSEX	34315.63	-463.95	-1.33%
NIFTY	10303.55	-149.50	-1.43%
NIFTYBANK	25085.80	-102.80	-0.41%
INDIA VIX	19.7875	+1.81	+10.05%

International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	25444.34	+64.89	+0.26%
NASDAQ	7449.03	-36.11	-0.48%
FTSE	7049.80	+22.81	+0.32%
SHANGHAI	2550.47	+64.05	+2.51%
NIKKEI	22532.08	-126.08	-0.56%

OUR PREVIOUS CALLS UPDATE

Intraday super stars

Date	Stocks	Entry	Exit	P/L
19/10	SBIN(S)	260	262.60	-2000
19/10	BHARATFOR(S)	559	564.60	-2003

Multibagger

Date	Stock	Entry	Exit	P/L
19/10	INDIANB(S)	224	221	+6000

Trifid special

Date	Stock	Entry	Exit	P/L
19/10	ADANIEN(L)	163.70	160.45	-5956

[For our next calls click here.....](#)

Stock Snippets

Zydus Cadila received the tentative approval from the USFDA to market Colchicine Tablets USP (US RLD —Colcyrs), 0.6 mg. This medication is used to prevent or treat attacks of gout (also called gouty arthritis).

Share prices of **Indiabulls Housing Finance** plummeted 15% even after the company clarified their stand on developer loans in an exchange filing.

Lupin has informed that its Pithampur Unit-3 (Indore) has recently been inspected by the USFDA and has received five observations. The GMP inspection was pre-approved in nature for Lupin's Tiotropium DPI ANDA.

Share price of **Dish TV** declined 6% after Mukesh Ambani-led Reliance Industries Ltd announced a strategic investment in and partnership with Den Networks Ltd and Hathway Cable and Datacom Ltd.

PTC India will sign medium-term power purchase agreements (PPA) for 1,900 MW coal-based power capacities with seven companies and five states by month-end under a pilot scheme.

Global Markets

Philippines stocks were higher after the close on Friday, as gains in the Holding Firms, Services and Property sectors led shares higher. The PSEi Composite added 0.14%.

Japan stocks were lower after the close on Friday, as losses in the Chemical, Petroleum & Plastic, Machinery and Chemical sectors led shares lower. The Nikkei 225 fell 0.56%.

Taiwan stocks were lower after the close on Friday, as losses in the , Auto and Oil, Gas & Electricity sectors led shares lower. The Taiwan Weighted declined 0.35%.

DATE: 19/10/18

FII/DII	CASH	MTD	YTD
FII	-618.26	-19460.57	-71047.44
DII	-2.14	+15511.39	+96681.94

Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Tobacco	0.73%	3	2
Consumer Non-durables	0.65%	21	28
Metals & Mining	0.39%	43	93
Consumer Durables	0.26%	4	11
Conglomerates	-0.19%	8	20
Utilities	-0.25%	10	15
Services	-0.40%	45	95
Manufacturing	-0.52%	138	236
Pharmaceuticals	-0.53%	38	89
Food & Beverages	-0.56%	45	78
Chemicals	-0.66%	63	130
Engineering & Capital Goods	-0.82%	56	146
Telecommunication	-0.85%	12	26
Miscellaneous	-1.23%	83	177
Automotive	-1.24%	28	81
Banking & Financial Services	-1.59%	81	220
Information Technology	-2.06%	50	94
Media & Entertainment	-2.12%	22	36
Oil & Gas	-2.16%	11	13
Retail & Real Estate	-2.19%	15	57
Cement & Construction	-3.24%	31	86

Stocks breakout on moving average

STOCKS	PRICE	30DMA
JETAIRWAYS	229.70	221.81
BIOCON	661.05	647.20
NIITTECH	1238.25	1223.97
LAOPALA	224.45	224.07



TATAMTRDVR EQ is being trading on its long term sell trend and rested near the support level. The stock may continue to trade lower.

SELL BELOW 94.95 TARGETS 94/93.05/92.10 SL 95.90



WOCKPHARMA EQ is trading weak on daily scale sustaining below the 20 DMA and closed bearishly biased. The stock may fall further below the drawn support level.

SELL BELOW 475 TARGETS 470.25/465.50/460.75 SL 479.75



ITC FUT surged higher forming bullish engulfing and closed near to the resistance level. The stock fut may give breakout and trade higher.

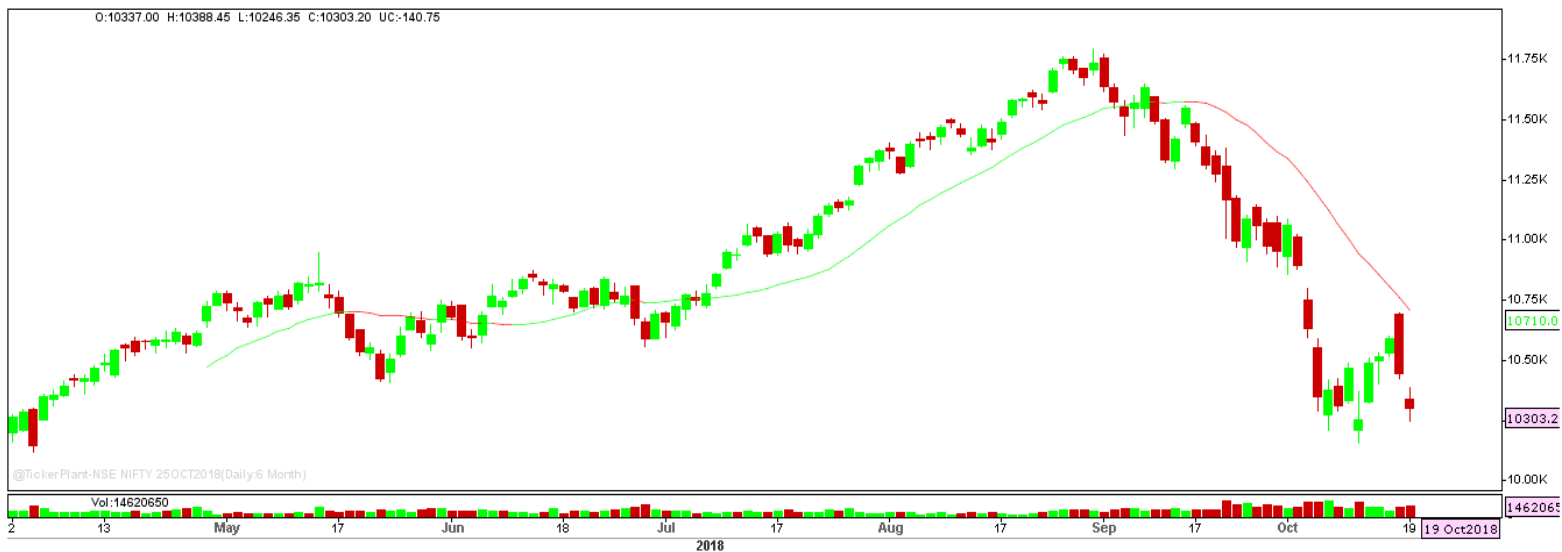
BUY ABOVE 291.50 TARGETS 292.75/294 SL 290.25



SUNPHARMA EQ formed bullish engulfing candle on daily chart and closed bullish biased. The stock may give breakout and trade higher.

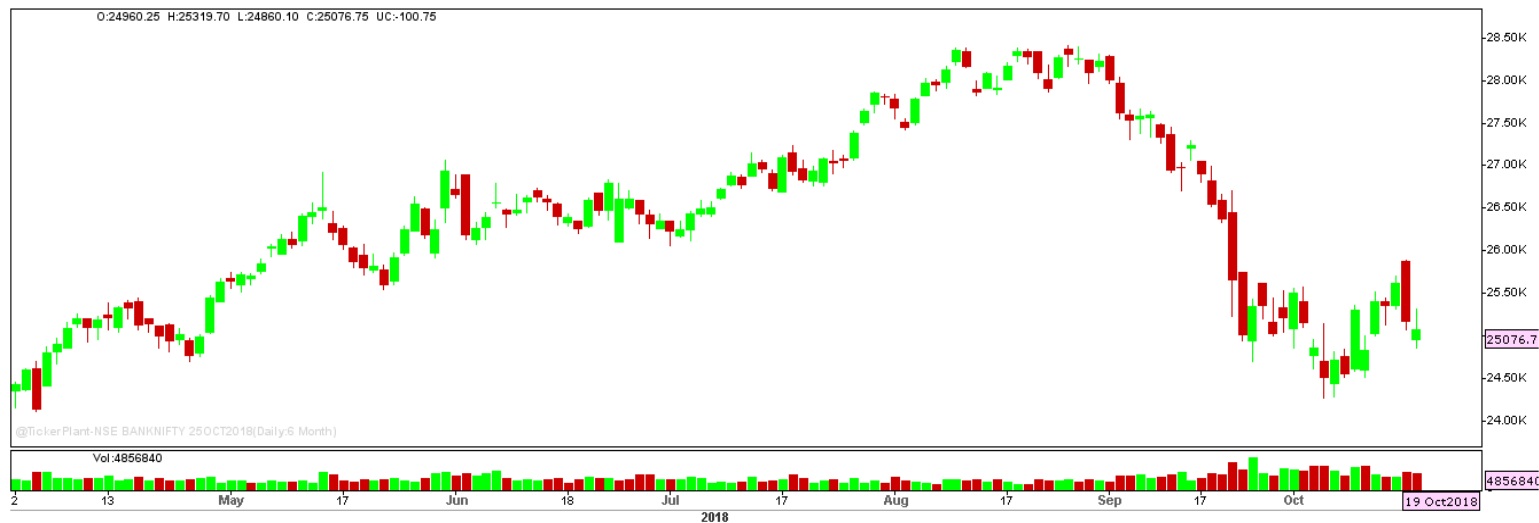
BUY ABOVE 612 TARGETS 624.25 SL 599.75

Nifty Technical's



Nifty tanked followed by gaped down opening settling lower at 10303.20. The next key support and resistance for the market is at 10200 and 10450.

Bank Nifty Technical's



Nifty bank also tumbled and settled lower at 25076.75. The next key support and resistance for the banking index is at 24850 and 25300.

Index	17-Oct-18	19-Oct-18	Change in OI	% Change
NIFTY	20314500	19529550	-784950	-3.86%

SCRIPS IN F&O BAN FOR TRADE
ADANIPOWER, DHFL, JETAIRWAYS

Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Stocks Approaching 52 Week High

Stocks	LTP	52W High
BIOCON	662.75	718
WIPRO	323.50	338
GILLETTE	6599.85	7100
CIPLA	633.85	678.45
DRREDDY	2546.05	2670.80

Stocks rising continuously 2-3 days

Stocks	LTP
ITC	289.45
KOTAKBANK	1198.95
ADANIEN	168.75
HINDUNILVR	1578.40

Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
8KMILES	108.45	114.15
BRNL	124.75	127.75
CERA	2386	2392
DLF	142	143
GICHSGFIN	215.05	220.20

Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
BSE	629	624
WOCKPHARMA	479.05	475.10
BLUEDART	2755	2732
INDIANB	222.75	219.25
HDFC	1665	1638

Stocks falling continuously 2-3 days

Stocks	LTP
IBULHSGFIN	563.80
HDFC	1660.25
SUNTV	643.90
TATAMOTORS	174.70

Event Calendar(22ndOCTOBER2018 to 27thOCTOBER2018)

22/10/18 (Mon)	23/10/18 (Tues)	24/10/18 (Wed)	25/10/18 (Thur)	26/10/18 (Fri)	27/10/18 (Sat)
RESULTS CCL, JUBLIANT, MAHSCOOTER	RESULTS MCX, HCLTECH BAJAJFINSERV, RBL BANK, AMBUJACEMTN, ICICI PRUDENTIAL	RESULT WIPRO, BAJAJ- AUTO, IDFC BANK, RADICO, INFRATEL, ECO DATA M3 MONEY SUPPLY DATA	RESULTS PRAJIND, SHALBY, BHARTIARTL, L&T TECHNOLOGY, HIL	RESULT ICICIBANK, ATUL UPL, SUBROS ECO DTA BANK LOAN GROWTH, DEPOSIT GROWTH,FX RESERVE	RESULT HT MEDIA

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