

Market Snippet

Benchmark indices traded flat as caution prevailed before the US Federal Reserve's policy meeting result later today on bond buying decision. Fed is widely expected to keep rates unchanged after a two-day meeting but could begin paring its bond holdings, with reductions likely to start in coming months. Nifty closes the day at flat at 10169. PSU banks stocks were the major gainers of the while Realty and Auto stocks were the losers of the day.

Global Markets Update

Japan's embattled Toshiba Corp has selected a group led by U.S. private equity firm Bain Capital to buy its prized memory chip unit, three people with knowledge of the talks, a last-minute dramatic twist to a highly contentious auction.

European stocks hovered in cautious trade on Wednesday ahead of a policy decision by the U.S. Federal Reserve, with rate-sensitive banking shares edging lower.

| INDEX | ADVANCE | DECLINE | UNCHANGED |
|-------|---------|---------|-----------|
| NSE | 761 | 899 | 297 |
| INDEX | ADVANCE | DECLINE | UNCHANGED |
| BSE | 1215 | 1358 | 161 |

Gainers

| LARGECAP | %CHANGE | MIDCAP | %CHANGE |
|------------|---------|------------|---------|
| DRREDDY | +3.72% | DIVISLAB | +9.22% |
| BANKBARODA | +2.46% | RPOWER | +7.92% |
| TATASTEEL | +1.63% | GSPL | +1.89% |
| ITC | +1.44% | ADANIPOWER | +1.74% |
| ONGC | +1.24% | BHARATFIN | +1.67% |

Losers

| LARGECAP | %CHANGE | MID CAP | %CHANGE |
|------------|---------|------------|---------|
| BPCL | -2.45% | DHFL | -3.71% |
| HEROMOTOCO | -2.39% | GODREJIND | -2.58% |
| TATAMOTORS | -2.15% | WOCKPHARMA | -2.11% |
| AMBUJACEM | -2.12% | JUSTDIAL | -2.08% |
| SUNPHARMA | -1.81% | GPPL | -1.98% |

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Nifty



Indian Markets

| INDEX | VALUE | CHANGE | %CHANGE |
|-----------|----------|--------|---------|
| NIFTY | 10141.15 | -6.40 | -0.06% |
| SENSEX | 32400.51 | -1.86 | -0.01% |
| NIFTYBANK | 24965.05 | -76.50 | -0.31% |
| INDIA VIX | 11.6325 | +0.17 | +1.46% |

International Markets

| INDEX | VALUE | CHANGE | %CHANGE |
|----------|----------|--------|---------|
| DOW | 22370.80 | +39.45 | +0.18% |
| NASDAQ | 6461.32 | +6.68 | +0.10% |
| FTSE | 7278.53 | +3.28 | +0.05% |
| SHANGHAI | 3366.37 | +9.53 | +0.28% |
| NIKKEI | 20310.46 | 11.08 | +0.05% |

OUR PREVIOUS CALLS UPDATE

Intraday super stars

| Date | Stocks | Entry | Exit | P/L |
|-------|---------------|--------|--------|-------|
| 20/09 | ADANIPOWER(L) | 409.75 | 412.85 | +1513 |
| 20/09 | TECHM(L) | 451.35 | UNEXE | - |

Multibagger

| Date | Stock | Entry | Exit | P/L |
|-------|------------|-------|------|-------|
| 19/09 | DRREDDY(L) | 2271 | 2256 | -3000 |

Trifid special

| Date | Stock | Entry | Exit | P/L |
|-------|---------|-------|------|-------|
| 11/09 | HDFC(L) | 1800 | 1765 | -5833 |

[For our next calls click here.....](#)

Stock Snippets

Glenmark Pharmaceuticals Inc., USA (Glenmark) has been granted final approval by the United States Food & Drug Administration (USFDA) for Nitroglycerin Sublingual Tablets USP.

Tyre stocks gained on the bourses amid mixed sentiments in the market. The gain in tyre stocks can be attributed to the anti-dumping duty imposed by the government on import of certain type of radial tyres used in buses and trucks to protect domestic manufacturers from below-cost shipments from China for five years.

Power stocks soared on the back of buzz that the cabinet will be considering the proposal for electrification scheme on Wednesday, September 20. Reliance Power Limited gained the most among the power stocks, trading higher by nearly 4%.

Divi's Laboratories informed that the company's Unit-2 has been inspected by the USFDA from September 11 to September 19, 2017. This inspection was for full GMP and verification of all Corrective Actions proposed against the previous Inspection observations. Divi's Laboratories Limited announces that all previous observations have been confirmed as completed and resolved.

Global Markets

Japanese stocks were nearly flat on Wednesday after scaling highs not seen in more than two years on Tuesday, while investors stayed cautious before the U.S. Federal Reserve's policy meeting which ends later in the day.

Philippines stocks were higher after the close on Wednesday, as gains in the Property, Holding Firms and Services sectors led shares higher.

Indonesia stocks were higher after the close on Wednesday, as gains in the Basic Industry, Agriculture and Consumer Industry sectors led shares higher.

Sri Lanka stocks were higher, as gains in the Information Technology, Telecoms and Trading sectors led shares higher.

DATE: 20/09/17

| FII/DII | CASH | MTD | YTD |
|---------|----------|----------|-----------|
| FII | -1185.44 | -10113.9 | -9082.15 |
| DII | +946.23 | +7421.18 | +45617.23 |

Sectoral gainers and losers

| SECTOR | %CHANGE IN MARKETCAP | ADV. | DEC. |
|------------------------------|----------------------|------|------|
| Tobacco | 1.34% | 3 | 1 |
| Engineering & Capital Goods | 0.56% | 67 | 60 |
| Conglomerates | 0.34% | 10 | 6 |
| Oil & Gas | 0.10% | 9 | 12 |
| Retail & Real Estate | 0.06% | 26 | 28 |
| Pharmaceuticals | 0.03% | 43 | 41 |
| Services | 0.02% | 42 | 32 |
| Information Technology | -0.07% | 43 | 57 |
| Media & Entertainment | -0.21% | 18 | 27 |
| Banking & Financial Services | -0.24% | 79 | 95 |
| Metals & Mining | -0.29% | 37 | 45 |
| Automotive | -0.50% | 28 | 53 |
| Manufacturing | -0.50% | 97 | 100 |
| Cement & Construction | -0.51% | 37 | 57 |
| Food & Beverages | -0.60% | 36 | 41 |
| Telecommunication | -0.61% | 8 | 20 |
| Utilities | -0.61% | 9 | 16 |
| Chemicals | -0.62% | 42 | 60 |
| Miscellaneous | -0.94% | 59 | 73 |
| Consumer Non-durables | -1.20% | 8 | 19 |
| Consumer Durables | -1.25% | 6 | 6 |

Stocks breakout on moving average

| STOCKS | PRICE | 30DMA |
|-------------|---------|---------|
| ASHAPURMINE | 57.65 | 54.23 |
| DWARKESH | 67.35 | 65.22 |
| KOPRAN | 73.40 | 72.18 |
| ZODIACLOTH | 196 | 193.03 |
| HDFC | 1767.15 | 1753.82 |



Stock had been hovering around the resistance and the stock tends to move northwards towards lifetime highs.

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Stock had been consecutively falling since last three consecutive sessions and it may drag if holds below the mentioned level.

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Stock closed near around its immediate resistance and the stock looks bullish enough to surpass the given level on daily chart.

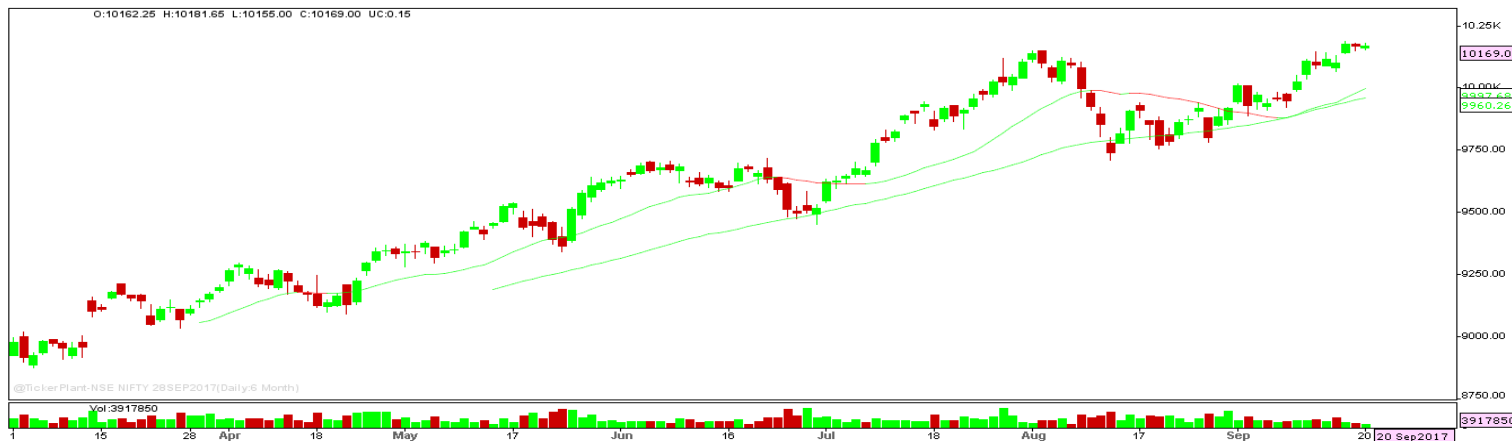
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Stock extended its bulls so shown in the last session and the positive overthrow in the counter can lead it towards 52 week highs.

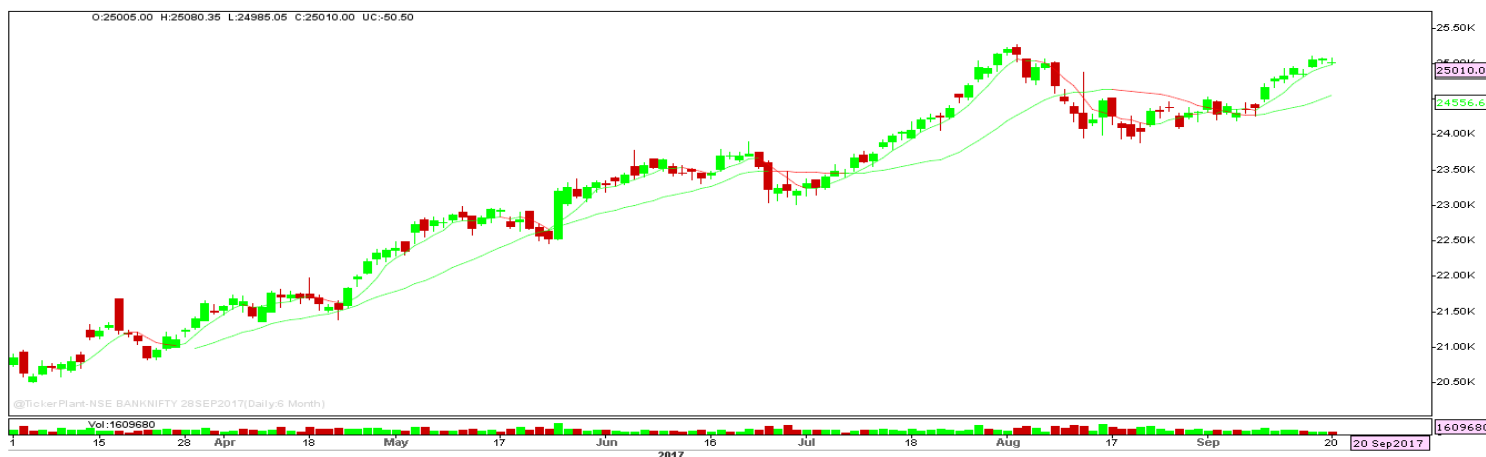
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Nifty Technicals



Nifty consolidated on daily chart and remained range bound throughout the trading session. Nifty ended the session to close at 10169. The next key support and resistance for the market is at 10100 and 10225.

Bank Nifty Technicals



Nifty bank too consolidated and ended with marginal loss ending the session at 25010. The next key support and Resistance for the banking index is at 24850 and 25260.

| Index | 19-September-17 | 20-September-17 | Change in OI | %Chg |
|-------|-----------------|-----------------|--------------|-------|
| NIFTY | 20507700 | 20887125 | +379425 | +1.85 |

SCRIPS IN F&O BAN FOR TRADE

BEML, DHFL, HDIL, IBREALEST, ICIL, INDIACEM, INFIBEAM, JPASSOCIAT, JSWENERGY, JUSTDIAL.

Stocks at 52 Week High

| Stocks | New 52 W/H | Previous High |
|-------------|------------|---------------|
| ANIKINDS | 57.05 | 54.30 |
| ASIAN TILES | 518 | 502 |
| ASHOKLEY | 120.20 | 119.35 |
| CESC | 1080 | 1076 |
| FILATEX | 195.95 | 126.20 |

Stocks Approaching 52 Week High

| Stocks | LTP | 52W High |
|-----------|---------|----------|
| TATASTEEL | 687.65 | 693 |
| MARUTI | 8120.15 | 8200 |
| BRITANNIA | 4351.05 | 4409 |
| HDFCBANK | 1848.85 | 1868 |
| BHARATFIN | 964.90 | 980.50 |

Stocks rising continuously 2-3 days

| Stocks | LTP |
|------------|--------|
| ANDHRABANK | 63.00 |
| JINDALSTEL | 152.85 |
| BOMDYEING | 202.80 |
| TECHM | 448.90 |

Stocks at 52 Week Low

| Stocks | New 52 W/L | Previous Low |
|--------|------------|--------------|
| BRNL | 178.60 | 186.60 |
| SABTN | 116.35 | 124 |
| - | - | - |
| - | - | - |
| - | - | - |

Stocks Approaching 52 Week Low

| Stocks | LTP | 52W Low |
|------------|---------|---------|
| ZESARTECH | 748.35 | 745 |
| CAMLINFINE | 75.10 | 72.20 |
| APOLLOHOSP | 1066.40 | 1048 |
| SANOFI | 4059.15 | 3940 |
| APLLTD | 480.75 | 469.85 |

Stocks falling continuously 2-3 days

| Stocks | LTP |
|------------|--------|
| HEXWARE | 275.45 |
| JETAIRWAYS | 547.95 |
| INDIACEM | 185.50 |
| ICICIPRULI | 412.10 |

Event Calendar(18th SEPTEMBER to 23rd SEPTEMBER 17)

| 18/09/17 (Mon) | 19/09/17 (Tues) | 20/09/17 (Wed) | 21/09/17 (Thur) | 22/09/17 (Fri) | 23/09/17 (Sat) |
|----------------|-----------------|----------------|-----------------|----------------|----------------|
|----------------|-----------------|----------------|-----------------|----------------|----------------|

| | | | | | |
|---|---|---|---|---|---|
| - | - | - | - | - | - |
|---|---|---|---|---|---|

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