

Market Snippet

Benchmark indices closed flat after volatility throughout the session as banking stocks dragged the indices lower while as investors remained cautious ahead of key corporate earnings as Tata Consultancy Services is due to post December-quarter results tomorrow followed by Infosys on Friday. Nifty managed to settled above 10600 mark. IT and Realty shares were the major gainers of the day while PSU bank and auto shares were the losers of the day.

Global Markets Update

Superdry has reported a double-digit rise in sales but its shares fell after profits were knocked by currency fluctuations. The fashion brand's sales soared 20pc to £402m in the 26 weeks to October 28, boosted by a jump in wholesale revenues of a third.

Major Asian markets closed mostly lower despite a solid lead from Wall Street overnight, but Hong Kong stocks bucked the trend and closed higher for a 12th straight day.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	609	946	47
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	1330	1597	127

Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
TCS	+3.47%	GESHIP	+9.60%
WIPRO	+2.90%	CONCOR	+7.32%
HCLTECH	+2.47%	JINDALSTEL	+5.49%
TECHM	+1.64%	GPPL	+3.10%
COALINDIA	+1.48%	GLENMARK	+2.76%

Losers

LARGECAP	%CHANGE	MID CAP	%CHANGE
UPL	-1.57%	BANKINDIA	-3.08%
EICHERMOT	-1.56%	VOLTAS	-2.98%
NTPC	-1.39%	CANBK	-2.76%
DRREDDY	-1.25%	APOLLOTYRE	-2.64%
ASIANPAINTS	-1.19%	DCBBANK	-2.27%

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Nifty



Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
NIFTY	10632.20	-4.80	-0.05%
SENSEX	34433.07	-10.12	-0.03%
NIFTYBANK	25617.30	-86.50	-0.34%
INDIA VIX	14.0350	+0.19	+1.35%

International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	25385.80	+102.80	+0.41%
NASDAQ	7163.58	+6.19	+0.09%
FTSE	7726.53	-4.49	-0.06%
SHANGHAI	3422.14	+8.24	+0.24%
NIKKEI	23788.20	-61.79	-0.26%

OUR PREVIOUS CALLS UPDATE

Intraday super stars

Date	Stocks	Entry	Exit	P/L
10/01	SBIN (S)	301.35	301	+232
10/01	DALMIABHA (L)	3205	UNEX	-

Multibagger

Date	Stock	Entry	Exit	P/L
09/01	AXISBANK(L)	571.75	574.25	+3000

Trifid special

Date	Stock	Entry	Exit	P/L
29/12	INFY(L)	1045	1024.10	-6000

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Stock Snippets

Motherson Sumi gains after the company through its subsidiary Samvardhana Motherson Automotive Systems Group BV announced the formation of a joint venture with Ossia Inc.

Coal India said its board had approved a hike in non-coking coal prices for both power and non-power consumers with immediate effect. Coal India sources indicated that the average price hike could be around 10 per cent.

The board of **Power Grid Corporation** has accorded investment approval for 'Transmission System for Ultra Mega Solar Power Park at Tumkur (Pavagada), Karnataka Phase II Part C' at an estimated cost of Rs92cr with commissioning a schedule of 20 months from the date of investment approval.

Telecom stocks were in focus as Telecom Commission has decided to relax spectrum holding caps, giving a boost to M&As and spectrum sale, as carriers try to sell assets, including airwaves, to repay debt.

Infosys announced the successful conclusion of an advance pricing agreement with the US IRS. Under the APA, the company and the IRS have agreed on the methodology to allocate revenues and compute the taxable income of the company's US operations.

Global Markets

Japan's Nikkei share average took a breather after sharp gains, with some index-heavy stocks losing ground after the index hit a 26-year high in the previous session.

Indonesia stocks were lower after the close on Wednesday, as losses in the Basic Industry, Property and Agriculture sectors led shares lower.

Taiwan stocks were lower, as losses in the , Semiconductor and Electronic Parts/Components sectors led shares lower.

Sri Lankan shares ended lower slipping from a near seven-week high hit in the previous session, as investors booked profits in blue chip stocks, while foreign traders continued buying the island nation's risky assets.

DATE: 10/01/18

FII/DII	CASH	MTD	YTD
FII	-572.26	+1555.07	+1555.07
DII	+600.24	-19.6	-19.6

Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Information			
Technology	2.25%	57	50
Pharmaceuticals	1.73%	28	56
Consumer Durables	1.37%	9	3
Services	1.24%	37	47
Retail & Real Estate	0.81%	29	25
Food & Beverages	0.48%	29	48
Metals & Mining	0.35%	35	50
Oil & Gas	0.07%	13	9
Consumer Non-durables	0.05%	14	15
Engineering & Capital			
Goods	-0.11%	45	82
Telecommunication	-0.20%	13	16
Cement & Construction	-0.24%	41	55
Tobacco	-0.41%	2	2
Miscellaneous	-0.48%	64	90
Media & Entertainment	-0.51%	20	28
Banking & Financial			
Services	-0.52%	68	118
Conglomerates	-0.62%	12	17
Utilities	-0.66%	11	15
Chemicals	-0.70%	35	69
Manufacturing	-0.72%	76	127
Automotive	-0.78%	18	66

Stocks breakout on moving average

STOCKS	PRICE	30DMA
CDSL	361.40	352.50
JINDALPHOT	77.60	76.89
HINDPETRO	424.55	421.54
INFRATEL	370.80	370.71



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Stock rose towards the all time highs as seen on daily chart and the consolidation is expected to give positive breakout.

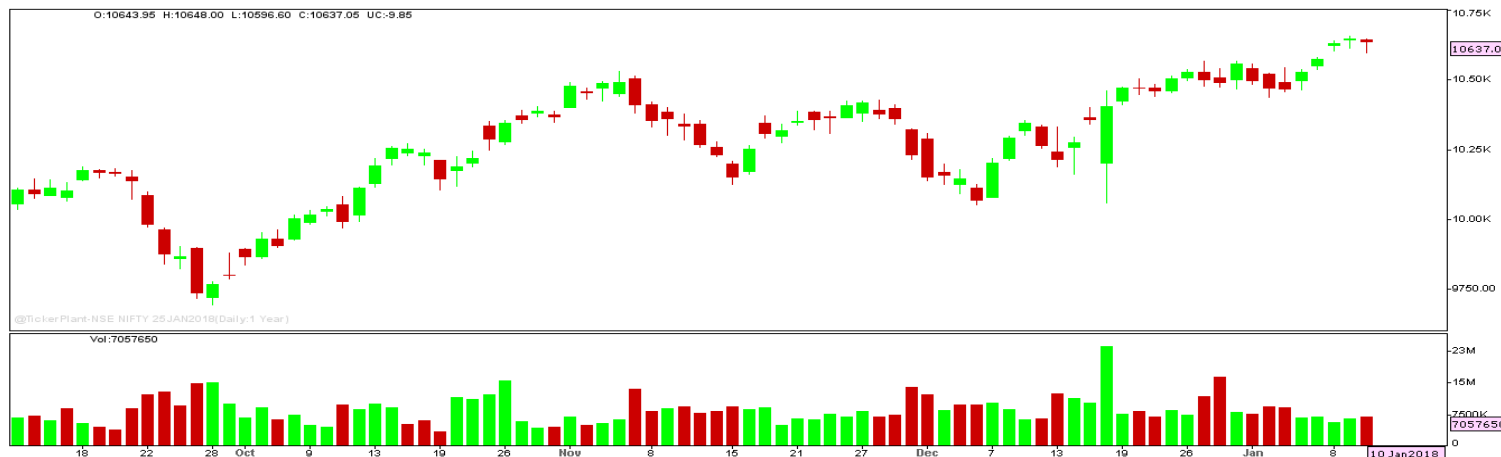
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Stock took support of 20 DMA and showed strong rally in last trading session of this week so, if the stock holds above the mentioned level then it may further move northwards to hit 52-week high.

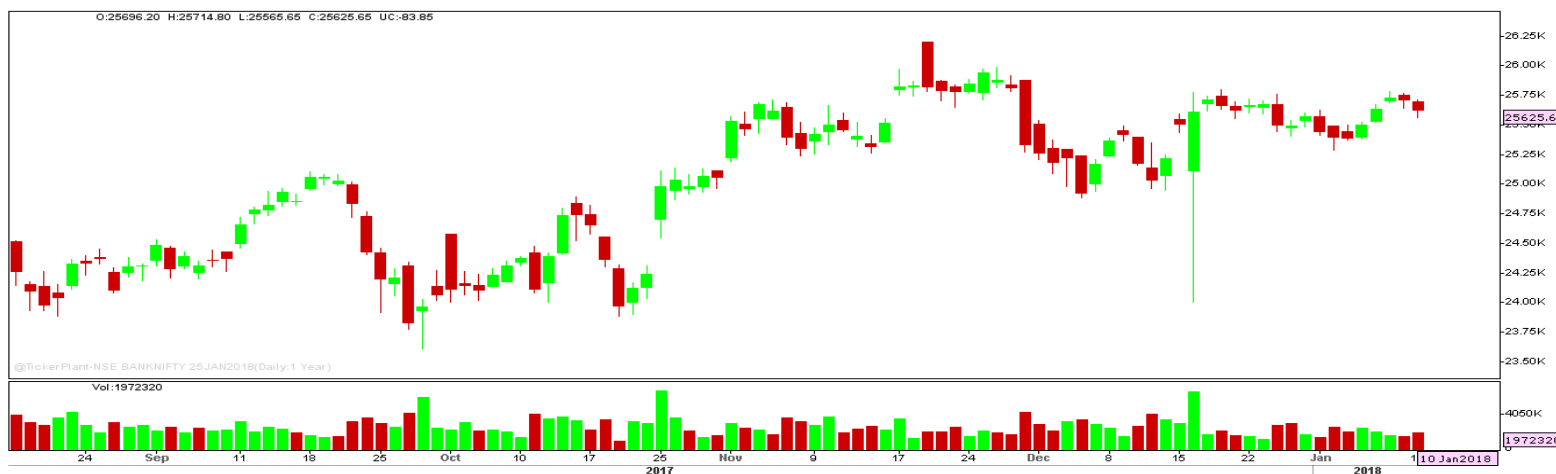
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Nifty Technical's



Nifty snapped four days of winning streak and remained in a narrow range throughout the day and ended on a flat note for now 10660 will act as a resistance while on lower side 10550 seen immediate support.

Bank Nifty Technicals



Bank Nifty witnessed selling pressure for the second straight day to end the session below 25650 mark. The next key support and resistance for the banking index is at 25520 and 25700 respectively.

Index	09-January-18	10-January-18	Change in OI	%Chg
NIFTY	27535875	28470825	+934950	+3.40

SCRIPS IN F&O BAN FOR TRADE

FORTIS, GMRINFRA, HDIL, IFCI, JETAIRWAYS, JISLJALEQS, JPASSOCIAT, RCOM, RELCAPITAL, RPOWER, WOOCKPHARMA.

Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
ADANIENT	203.85	201
ALKEM	2469	2400
ATUL	3025	2944
BHARATFIN	1061.25	1056.70
CESC	1155	1138.00

Stocks Approaching 52 Week High

Stocks	LTP	52W High
ARVIND	464.90	468.70
TATASTEEL	555.35	560
PCJEWELLER	533.40	539
LT	1323.75	1345.95
RELIANCE	942.35	959.50

Stocks rising continuously 2-3 days

Stocks	LTP
INFY	1052.25
COALINDIA	308.30
PCJEWELLER	533.40
WIPRO	326.70

Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
CLEEDUCATE	278.20	282.15
NEULANDLAB	830	838.70
SEQUENT	96.20	96.40
-	-	-
-	-	-

Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
MAXINDIA	122.50	120
MCX	940	896.70
ICRA	3974.70	3750.05
BSE	942.60	886.05
BOSCHLTD	19811.15	18802.45

Stocks falling continuously 2-3 days

Stocks	LTP
IDBI	62.00
ANDHRABANK	57.40
RALLIS	267.10
SBIN	301.10

Event Calendar(08th JANUARY to 13th JANUARY 18)

08/01/18 (Mon)	09/01/18 (Tues)	10/01/18 (Wed)	11/01/18 (Thur)	12/01/18 (Fri)	13/01/18 (Sat)
-	RESULTS SHALBY	-	Industrial Production (YoY) (Nov) @ 5:00 PM CPI (YoY) (Dec) @ 5:30 PM	RESULTS INFY, KTKBANK, RELINFRA, HTMEDIA	RESULTS MUTHOOTCAP
			RESULTS TCS, INDUSINDBK, SINTEX		

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