

The domestic market dropped for a second straight session on Friday, dragged by selling in index heavyweight Reliance Industries, HDFC and Infosys. Moreover, Reliance earnings, NBFC crisis and H1-B visa issue dented market participant sentiment. The Nifty 50 opened gap down and traded with negative sentiments throughout the day.

The Nifty 50 lost 149.50 points and settled the week at 10303.55. FMCG sector were the major gainer and IT sector were the major loser of the day.

## Global Markets

Honeywell International Inc reported a better-than-expected quarterly profit driven by strong sales in its aerospace and warehouse automation businesses. Australia stocks were lower after the close on Friday, as losses in the IT; Healthcare and Consumer Discretionary sectors led shares lower. The S&P/ASX 200 fell 0.05%.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	505	1299	89
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	817	1777	152

## Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
HINDPETRO	+4.00%	JUBLFOOD	+4.14%
SUNPHARMA	+2.59%	GRAPHITE	+2.70%
VEDL	+2.28%	UBL	+2.26%
KOTAKBANK	+1.87%	APOLLOHOSP	+1.12%
ITC	+1.59%	RAJESHEXPO	+0.73%

## Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
IBULHSGFIN	-16.43%	DHFL	-21.67%
HCLTECH	-6.57%	EDELWEISS	-17.83%
YESBANK	-5.41%	MINDTREE	-17.35%
RELIANCE	-4.43%	DBL	-12.98%
HDFC	-4.19%	M&MFIN	-10.58%

*For our BIG PROFIT calls and LATEST Reports, SUBSCRIBE to our Premium Reports. Click here.....*

## Nifty



## Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
SENSEX	34315.63	-463.95	-1.33%
NIFTY	10303.55	-149.50	-1.43%
NIFTYBANK	25085.80	-102.80	-0.41%
INDIA VIX	19.7875	+1.81	+10.05%

## International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	25444.34	+64.89	+0.26%
NASDAQ	7449.03	-36.11	-0.48%
FTSE	7049.80	+22.81	+0.32%
SHANGHAI	2550.47	+64.05	+2.51%
NIKKEI	22532.08	-126.08	-0.56%

## OUR PREVIOUS CALLS UPDATE

### Intraday super stars

Date	Stocks	Entry	Exit	P/L
19/10	SBIN(S)	260	262.60	-2000
19/10	BHARATFOR(S)	559	564.60	-2003

### Multibagger

Date	Stock	Entry	Exit	P/L
19/10	INDIANB(S)	224	221	+6000

### Trifid special

Date	Stock	Entry	Exit	P/L
19/10	ADANIEN(L)	163.70	160.45	-5956

[For our next calls click here.....](#)

## Stock Snippets

**Zydus Cadila** received the tentative approval from the USFDA to market Colchicine Tablets USP (US RLD —Colcyrs), 0.6 mg. This medication is used to prevent or treat attacks of gout (also called gouty arthritis).

Share prices of **Indiabulls Housing Finance** plummeted 15% even after the company clarified their stand on developer loans in an exchange filing.

**Lupin** has informed that its Pithampur Unit-3 (Indore) has recently been inspected by the USFDA and has received five observations. The GMP inspection was pre-approved in nature for Lupin's Tiotropium DPI ANDA.

Share price of **Dish TV** declined 6% after Mukesh Ambani-led Reliance Industries Ltd announced a strategic investment in and partnership with Den Networks Ltd and Hathway Cable and Datacom Ltd.

**PTC India** will sign medium-term power purchase agreements (PPA) for 1,900 MW coal-based power capacities with seven companies and five states by month-end under a pilot scheme.

## Global Markets

Philippines stocks were higher after the close on Friday, as gains in the Holding Firms, Services and Property sectors led shares higher. The PSEi Composite added 0.14%.

Japan stocks were lower after the close on Friday, as losses in the Chemical, Petroleum & Plastic, Machinery and Chemical sectors led shares lower. The Nikkei 225 fell 0.56%.

Taiwan stocks were lower after the close on Friday, as losses in the , Auto and Oil, Gas & Electricity sectors led shares lower. The Taiwan Weighted declined 0.35%.

DATE: 19/10/18

FII/DII	CASH	MTD	YTD
FII	-618.26	-19460.57	-71047.44
DII	-2.14	+15511.39	+96681.94

## Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Tobacco	0.73%	3	2
Consumer Non-durables	0.65%	21	28
Metals & Mining	0.39%	43	93
Consumer Durables	0.26%	4	11
Conglomerates	-0.19%	8	20
Utilities	-0.25%	10	15
Services	-0.40%	45	95
Manufacturing	-0.52%	138	236
Pharmaceuticals	-0.53%	38	89
Food & Beverages	-0.56%	45	78
Chemicals	-0.66%	63	130
Engineering & Capital Goods	-0.82%	56	146
Telecommunication	-0.85%	12	26
Miscellaneous	-1.23%	83	177
Automotive	-1.24%	28	81
Banking & Financial Services	-1.59%	81	220
Information Technology	-2.06%	50	94
Media & Entertainment	-2.12%	22	36
Oil & Gas	-2.16%	11	13
Retail & Real Estate	-2.19%	15	57
Cement & Construction	-3.24%	31	86

## Stocks breakout on moving average

STOCKS	PRICE	30DMA
JETAIRWAYS	229.70	221.81
BIOCON	661.05	647.20
NIITTECH	1238.25	1223.97
LAOPALA	224.45	224.07



STOCK is being trading on its long term sell trend and rested near the support level. The stock may continue to trade lower.

\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. For complete call subscribe to our premium reports.



STOCK is trading weak on daily scale sustaining below the 20 DMA and closed bearishly biased. The stock may fall further below the drawn support level.

\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. For complete call subscribe to our premium reports.



STOCK surged higher forming bullish engulfing and closed near to the resistance level. The stock fut may give breakout and trade higher.

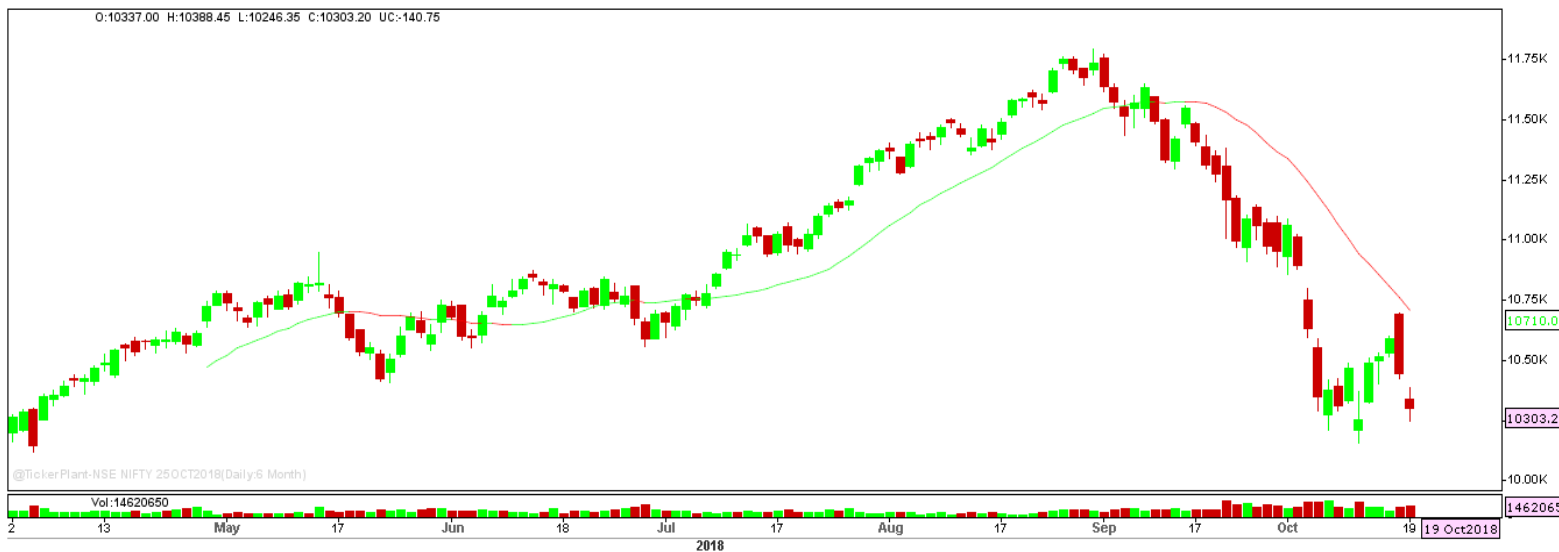
\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. [For complete call subscribe to our premium reports.](#)



STOCK formed bullish engulfing candle on daily chart and closed bullish biased. The stock may give breakout and trade higher.

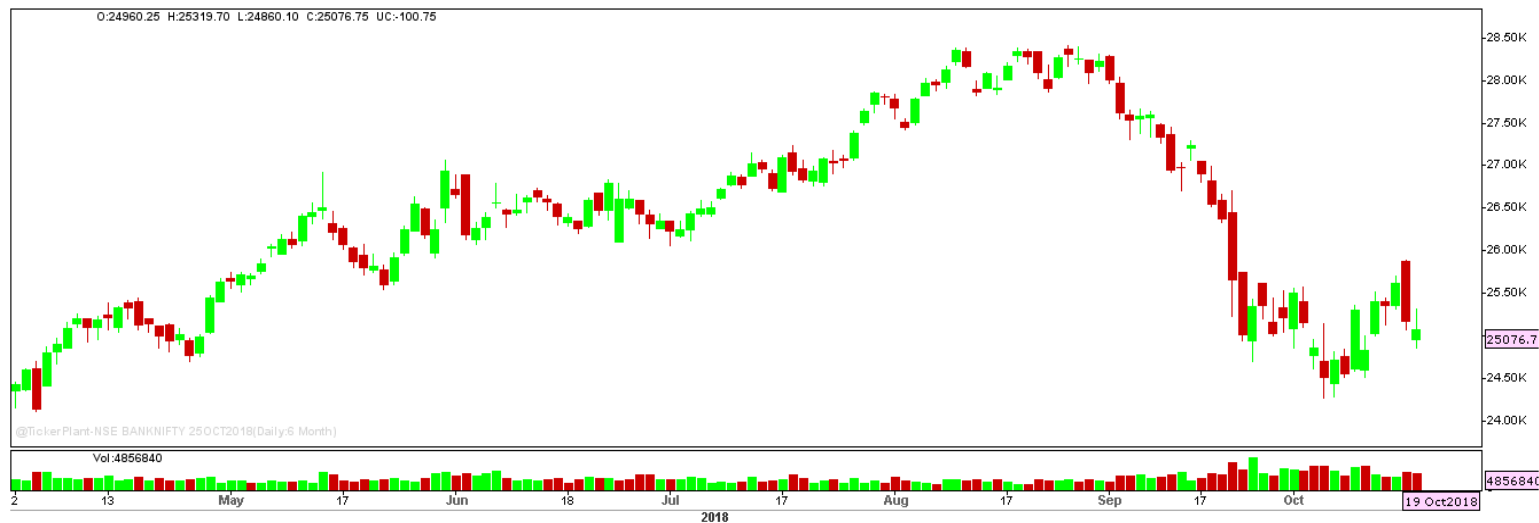
\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. [For complete call subscribe to our premium reports.](#)

## Nifty Technical's



Nifty tanked followed by gaped down opening settling lower at 10303.20. The next key support and resistance for the market is at 10200 and 10450.

## Bank Nifty Technical's



Nifty bank also tumbled and settled lower at 25076.75. The next key support and resistance for the banking index is at 24850 and 25300.

Index	17-Oct-18	19-Oct-18	Change in OI	% Change
NIFTY	20314500	19529550	-784950	-3.86%

**SCRIPS IN F&O BAN FOR TRADE**  
ADANIPOWER, DHFL, JETAIRWAYS

## Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

## Stocks Approaching 52 Week High

Stocks	LTP	52W High
BIOCON	662.75	718
WIPRO	323.50	338
GILLETTE	6599.85	7100
CIPLA	633.85	678.45
DRREDDY	2546.05	2670.80

## Stocks rising continuously 2-3 days

Stocks	LTP
ITC	289.45
KOTAKBANK	1198.95
ADANIEN	168.75
HINDUNILVR	1578.40

## Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
8KMILES	108.45	114.15
BRNL	124.75	127.75
CERA	2386	2392
DLF	142	143
GICHSGFIN	215.05	220.20

## Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
BSE	629	624
WOCKPHARMA	479.05	475.10
BLUEDART	2755	2732
INDIANB	222.75	219.25
HDFC	1665	1638

## Stocks falling continuously 2-3 days

Stocks	LTP
IBULHSGFIN	563.80
HDFC	1660.25
SUNTV	643.90
TATAMOTORS	174.70

## Event Calendar(22<sup>nd</sup>OCTOBER2018 to 27<sup>th</sup>OCTOBER2018)

22/10/18 (Mon)	23/10/18 (Tues)	24/10/18 (Wed)	25/1/18 (Thur)	26/10/18 (Fri)	27/10/18 (Sat)
RESULTS CCL, JUBLIANT, MAHSCOOTER	RESULTS MCX, HCLTECH BAJAJFINSERV, RBL BANK, AMBUJACEMTN, ICICI PRUDENTIAL	RESULT WIPRO, BAJAJ- AUTO, IDFC BANK, RADICO, INFRATEL, ECO DATA M3 MONEY SUPPLY DATA	RESULTS PRAJIND, SHALBY, BHARTIARTL, L&T TECHNOLOGY, HIL	RESULT ICICIBANK, ATUL UPL, SUBROS ECO DTA BANK LOAN GROWTH, DEPOSIT GROWTH,FX RESERVE	RESULT HT MEDIA

## DISCLAIMER

Trifid Research respects and values the Right to Privacy of each and every individual. We are esteemed by the relationship and by becoming our clients; you have a promise from our side that we shall remain loyal to all our clients and non-clients whose information resides with us. This Privacy Policy of Trifid Research applies to the current clients as well as former clients. Below are the word by word credentials of our Privacy Policy:

1. Your information, whether public or private, will not be sold, rented, exchanged, transferred or given to any company or individual for any reason without your consent.
2. The only use we will be bringing to your information will be for providing the services to you for which you have subscribed to us.
3. Your information given to us represents your identity with us. If any changes are brought in any of the fields of which you have provided us the information, you shall bring it to our notice by either calling us or dropping a mail to us.
4. In addition to the service provided to you, your information (mobile number, E-mail ID etc.) can be brought in use for sending you newsletters, surveys, contest information, or information about any new services of the company which will be for your benefit and while subscribing for our services, you agree that Trifid Research has the right to do so.
5. By subscribing to our services, you consent to our Privacy Policy and Terms of Use.
6. Trifid research does not guarantee or is responsible in any which way, for the trade execution of our recommendations, this is the sole responsibility of the client.
7. Due to the market's volatile nature, the trader may/ may not get appropriate opportunity to execute the trades at the mentioned prices and Trifid Research hold's no liability for any profit/ loss incurred whatsoever in this case.
8. It is the responsibility of the client to view the report timely from our Premium member section on our website: [www.trifidresearch.com](http://www.trifidresearch.com) and the same will also be mailed to this registered email id.
9. Trifid research does not hold any liability or responsibility of delay in mail delivery of reports, as this depends on our mail service provider's network infrastructure.
10. The clients can call us for any query related to buying/selling the securities, based on our recommendations.