

Market Snippet

Benchmark indices traded flat and ended lower on account of profit booking as the index is at life time high. IT major TCS fell almost 6% on weak earnings which kept the market under pressure too. However, a fall in WPI inflation to 0.9 per cent in June from 2.17 per cent in May prevented the market from falling further. Nifty ended the session to settle at 9899.55. PSU Bank stocks were the major gainers of the day while IT stocks were the major losers of the day.

Global Markets Update

JPMorgan Chase & Co the biggest U.S. bank by assets, reported a better-than-expected quarterly profit on Friday as gains from higher interest rates and loan growth more than offset a drop in bond trading. Trading revenue fell for the first time in five quarters as volatility hit multi-year lows. U.S. stock index futures edged lower Friday ahead of the latest batch of data. The Dow futures was off 0.04%. The DJI closed up 0.10% overnight. The S&P 500 futures fell 0.09%.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	587	1108	79

INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	996	1701	125

Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
AUROPHARMA	+5.36%	BIOCON	+8.8%
GAIL	+4.82%	JUBLFOOD	+4.78%
ACC	+3.87%	STAR	+4.26%
NTPC	+2.38%	CESC	+4.19%
INFRADEL	+1.80%	SPARC	+3.41%

Losers

LARGECAP	%CHANGE	MID CAP	%CHANGE
IOC	-2.17%	SINTEX	-3.95%
TCS	-1.93%	JUSTDIAL	-2.36%
TATAMOTORS	-1.75%	PIDILITEIND	-1.91%
WIPRO	-1.53%	ADANIPOWER	-1.82%
TATAMTRDVR	-1.45%	PFC	-1.67%

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Nifty



Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
NIFTY	9886.35	-5.35	-0.05%
SENSEX	32020.75	-16.63	-0.05%
NIFTYBANK	23937.70	+49.05	+0.21%
INDIA VIX	11.1725	-0.08	-0.67%

International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	21637.74	+84.65	+0.39%
NASDAQ	6312.46	38.02	+0.60%
FTSE	7378.39	-35.05	-0.48%
SHANGHAI	3222.31	+4.15	+0.13%
NIKKEI	20118.86	+19.05	+0.09%

OUR PREVIOUS CALLS UPDATE

Intraday super stars

Date	Stocks	Entry	Exit	P/L
14/07	BIOCON (L)	370	381.40	+6163
14/07	VEDL(L)	264	260	-3030

Multibagger

Date	Stock	Entry	Exit	P/L
13/07	ARVIND(L)	376	377.50	+3000

Trifid special

Date	Stock	Entry	Exit	P/L
12/07	ACC(L)	1657	1691	+6155

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Stock Snippets

Biocon shares added over 9 % as investors cheered the possible regulatory approval to its cancer bio similar going forward by US FDA.

Kwality Ltd stock traded lower as the capital markets watchdog SEBI imposed a penalty of Rs 12 lakh on the company and its five promoters for allegedly violating disclosure norms reported a daily.

Jindal Poly Films announced that the National Company Law Tribunal, Mumbai Bench has sanctioned the scheme of amalgamation between Global Nonwovens and Jindal Poly Films.

Mahindra & Mahindra will form a joint venture with a local player in Brazil for its tractor business in addition to its earlier announced move to acquire a tractor distributing firm in the country.

Rashtriya Ispat Nigam Ltd is setting up a cement plant along with the Cement Corporation of India (CCI). The RINL generates a large quantity of BF slag and fly ash, prime raw material for the cement plant.

Global Markets

European shares were poised for their best week in more than two months as investors piled back into equities on signs that the world's major central banks would likely not tighten monetary policy as quickly as some had feared.

Japan's Nikkei share average edged up as disappointing earnings from Fast Retailing, the world's third largest apparel retailer; offset gains made after Wall Street pushed higher.

Asian equities climbed to record highs with the largest markets in the region capping strong gains for the week.

DATE: 14/07/17

FII/DII	CASH	MTD	YTD
FII	+673.56	-791.12	+13449.03
DII	-136.27	+2509.64	+20608.61

Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV.	DEC.
Pharmaceuticals	0.99%	35	48
Telecommunication	0.86%	9	21
Utilities	0.64%	13	14
Oil & Gas	0.33%	10	11
Cement & Construction	0.14%	28	67
Consumer Non-durables	0.08%	8	21
Banking & Financial Services	0.01%	82	92
Food & Beverages	-0.07%	28	49
Consumer Durables	-0.25%	6	7
Media & Entertainment	-0.29%	13	29
Manufacturing	-0.38%	58	135
Services	-0.40%	22	60
Automotive	-0.41%	28	52
Miscellaneous	-0.41%	43	88
Engineering & Capital Goods	-0.44%	32	91
Conglomerates	-0.45%	6	9
Tobacco	-0.49%	0	5
Metals & Mining	-0.68%	18	67
Chemicals	-0.75%	26	78
Information Technology	-1.27%	27	73
Retail & Real Estate	-1.29%	16	37

Stocks breakout on moving average

STOCKS	PRICE	30DMA
GAIL	390.35	374.20
SPARC	309	301.75
CESC	904.70	885.24
CADILAHC	530.05	522.79
FEDRALBNK	115.80	115.24



Stock closed around the down sloping trend line coming from highs and may show positive breakout if the stock sustains above it.

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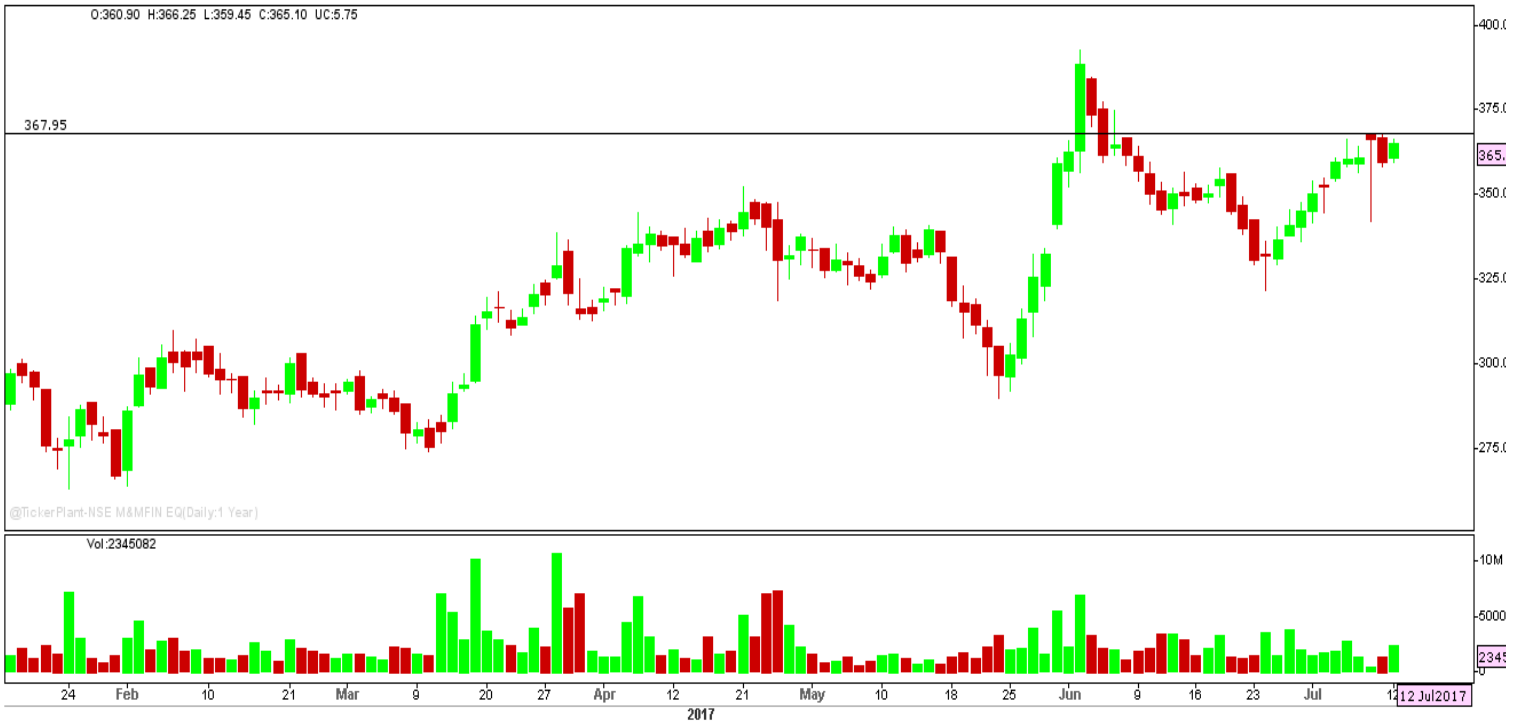
Stock had been consolidating after a bull rally so seen on daily chart and may move northwards surpassing the same.

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Stock is finding stiff resistance at higher levels and dragging towards the immediate key support levels. Any closing below the mentioned level can further drag the stock.

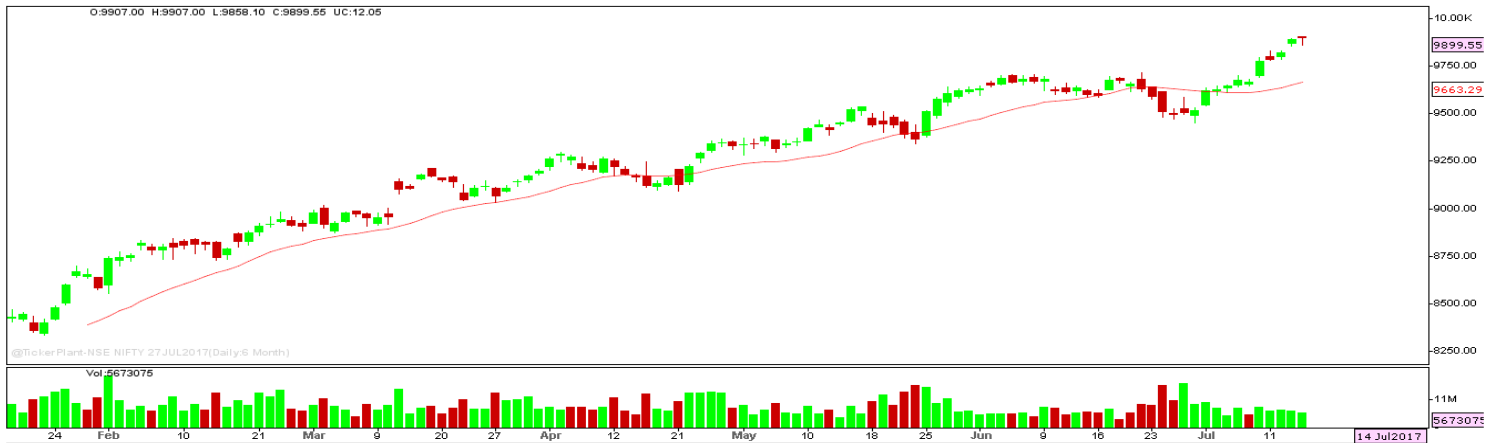
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Stock had been consolidating around resistance since last three sessions and may show positive move above the given level.

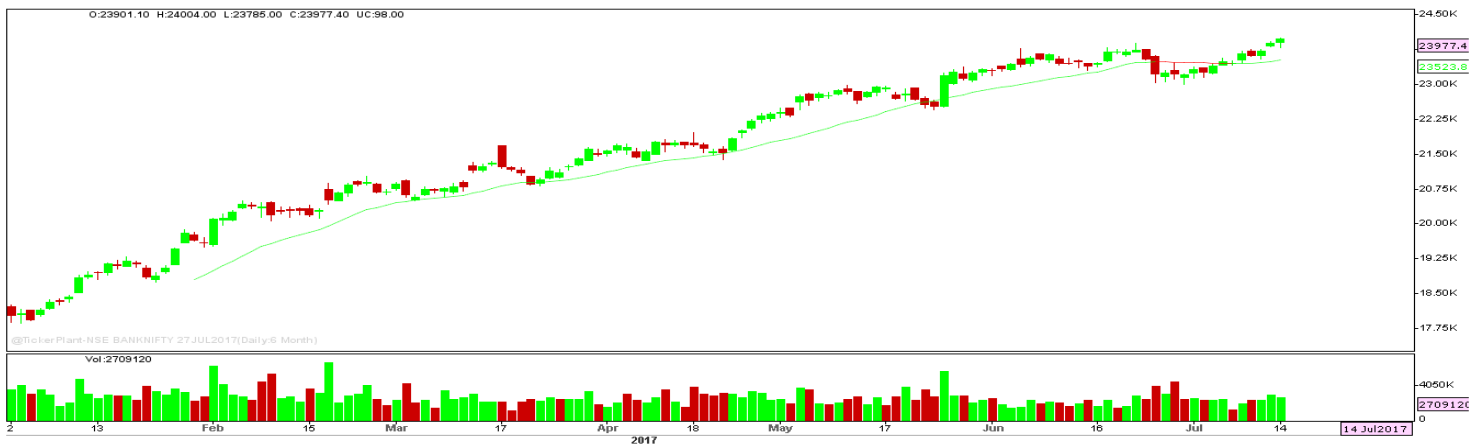
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Nifty Technicals



Nifty opened gaped up and witnessed selling in the initial trading but recovered well on intraday session to end flat at 9903.05. The next key support and resistance for the market is at 9800 and 10000.

Bank Nifty Technicals



Nifty bank traded bullish and settled the day at new life time closing high at 23977.40. The next key support and resistance for the banking index is at 23475 and 24250.

Index	13-July-17	14-July-17	Change in OI	%Chg
NIFTY	21703350	21430575	-272775	-1.26

SCRIPS IN F&O BAN FOR TRADE

GMRINFRA, HDIL, IBREAEST, JPASSOCIAT, JSWENERGY, KSCL, ORIENTBANK, UJJIVAN.

Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
ACC	1769.65	1756.70
ADORWELD	419.95	400.85
BAJFINANCE	1508.65	1489.50
BHARATRAS	3698	3601.65
BIOCON	404.45	396

Stocks Approaching 52 Week High

Stocks	LTP	52W High
TATASTEEL	558.40	566
HDFC	1647.70	1758.10
JETAIRWAYS	617.05	625.60
ASHOKLEY	105.40	107.45
ADANIPORTS	375.60	382.70

Stocks rising continuously 2-3 days

Stocks	LTP
AMBUJACEM	263.15
ZEEL	517.00
HCLTECH	858.60
HINDPETRO	375.10

Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
FCSSOFT	0.20	0.20
GEMINI	1.35	1.40
HIGHGROUND	12.80	13.25
JMTAUTOLD	4.90	4.90
ZENSARTECH	795	795.70

Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
JINDALPHOT	70.15	68.60
CUPID	281.30	271
AMARAJABAT	844.55	805.70
OIL	269.40	257.10
NDTV	49.30	48.00

Stocks falling continuously 2-3 days

Stocks	LTP
PETRONET	213.70
IBREALEST	199.60
MCLEODRUSS	175.50
MINDTREE	513.75

Event Calendar(17th JULY to 21st JULY 17)

17/07/17 (Mon)	18/07/17 (Tues)	19/07/17 (Wed)	20/07/17 (Thur)	21/07/17 (Fri)	22/08/17 (Sat)
RESULTS ACC JUBLFOOD	RESULTS HUL, ULTRATECH CEMENT	RESULTS BAJAJFINSERV, CANBANK, HAVELLS, MASTEK	RESULTS BAJAJAUTO, NIIT TECH, RELIANCE, WIPRO	RESULTS ASHOK LEYLAND, ATUL, INDIANB, MRPL, TATASPONGE	RESULTS 3I INFOTECH, VIJAYA BANK.

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