

Key benchmark indices ended with decent gains, backed by strength in index pivotals Reliance Industries, Kotak Mahindra Bank, Infosys and HDFC Bank. After opening on a flat note, key benchmarks reversed trend and hit fresh intraday high in morning trade. Indices came off day's high in mid-morning trade. Benchmarks turned range bound in early afternoon trade. Indices further pared gains in late trade. The Nifty 50 gained 54.90 points and settled the day at 10961.85. Pharma sector were major gainer and realty sector were major loser of the day.

## Global Markets

European shares slipped on Monday from six-week highs after China's fourth-quarter growth figures confirmed a slowdown in the world's second-biggest economy with 2018 its weakest year since 1990. The European STOXX 600 fell 0.3%. GlaxoSmithKline Plc Chairman Philip Hampton will step down after more than three and a half years in the role, as Britain's biggest drugmaker prepares to split its business into two.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	543	1183	348
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	938	1657	178

## Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
RELIANCE	+4.28%	SPARC	+17.67%
KOTAKBANK	+2.73%	UBL	+5.01%
BAJAJFINSV	+2.08%	MUTHOOTFIN	+3.29%
SUNPHARMA	+2.00%	DISHTV	+3.27%
BAJFINANCE	+1.77%	IGL	+2.35%

## Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
HEROMOTOCO	-3.99%	CENTRALBNK	-8.58%
YESBANK	-3.73%	UNIONBANK	-6.70%
WIPRO	-2.80%	VAKRANGEE	-4.95%
MARUTI	-2.31%	HEG	-4.71%
BAJAJAUTO	-1.79%	MFSL	-3.98%

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## Nifty



## Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
SENSEX	36578.95	+192.35	+0.53%
NIFTY	10961.85	+54.90	+0.50%
NIFTYBANK	27533.60	+76.90	+0.28%
INDIA VIX	18.0625	+1.44	+8.69%

## International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	24706.35	+499.19	+2.06%
NASDAQ	7157.23	+72.77	+1.03%
FTSE	6982.05	+13.72	+0.20%
SHANGHAI	2610.51	+14.50	+0.56%
NIKKEI	20719.33	+53.26	+0.26%

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### Intraday super stars

Date	Stocks	Entry	Exit	P/L
21/01	APOLLOTYRE(L)	217.25	219.40	-1979
21/01	SRTRANSFIN(L)	1130	1118.90	+1964

### Multibagger

Date	Stock	Entry	Exit	P/L
18/01	ADANI PORTS (L)	396	397.20	+3000

### Trifid special

Date	Stock	Entry	Exit	P/L
17/01	SUNPHARMA(L)	453.65	444.60	-5984

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## Stock Snippets

**Reliance Infrastructure subsidiary** Delhi Airport Metro Express Private Limited (DAMEPL) to move to Supreme Court against the arbitration award in the matter of Delhi Metro Rail Corporation (DMRC).

**MOIL** signed a MoU with the Gujarat Mineral Development to take up joint exploration of manganese bearing area and to conduct mining operations in Gujarat.

**Raymond** stock in focus as media report stated that the Sebi has issued showcause notice to the company. Raymond alleging multiple securities market violation, report added.

**Wockhardt** has received approval from the USFDA for an ANDA for 100mg and 400mg tablets of Imatinib Mesylate, which is used to treat many kinds of cancers and tumors.

Sebi rejected **Larsen & Toubro's** Rs9,000cr share buyback plan, citing compliance issues over its post-buyback debt-equity ratio.

**Sun Pharmaceutical Industries** lost 8.58%. Sun Pharmaceutical Industries during market hours today clarified that it has not received the alleged 172-page whistle blower complaint.

## Global Markets

Japan stocks were higher after the close on Monday, as gains in the Chemical, Petroleum & Plastic, Mining and Shipbuilding sectors led shares higher. At the close in Tokyo, the Nikkei 225 added 0.26% to hit a new 1-month high.

Taiwan stocks were higher after the close on Monday, as gains in the Auto, Oil, Gas & Electricity and Semiconductor sectors led shares higher. The Taiwan Weighted added 0.54% to hit a new 1-month high.

Australia stocks were higher after the close on Monday, as gains in the Consumer Discretionary, Consumer Staples and Telecoms Services sectors led shares higher. The S&P/ASX 200 added 0.18% to hit a new 1-month high.

DATE: 21/01/19

FII/DII	CASH	MTD	YTD
FII	-299.79	-2618.54	-2618.54
DII	+520.800	+2363.11	+2363.11

## Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Oil & Gas	2.13%	6	16
Pharmaceuticals	0.40%	33	49
Information Technology	0.37%	40	61
Chemicals	0.10%	34	70
Consumer Non-durables	0.05%	8	21
Consumer Durables	0.04%	4	6
Food & Beverages	-0.07%	15	58
Banking & Financial Services	-0.11%	56	131
Cement & Construction	-0.11%	22	67
Tobacco	-0.53%	1	4
Telecommunication	-0.54%	9	20
Miscellaneous	-0.57%	40	117
Conglomerates	-0.63%	11	16
Media & Entertainment	-0.65%	15	30
Metals & Mining	-0.69%	17	66
Engineering & Capital Goods	-0.76%	34	89
Utilities	-0.81%	5	17
Manufacturing	-0.85%	59	135
Automotive	-1.02%	16	64
Services	-1.12%	22	57
Retail & Real Estate	-1.51%	12	36

## Stocks breakout on moving average

STOCKS	PRICE	30DMA
BAJFINANCE	2594.20	2547.94
RBLBANK	579.90	571.31
BAJAJFINSV	6383.70	6295.04
DABUR	428.15	427.12



STOCK witnessed the resistance of drawn resistance line and has sustained below the 20 DMA. The stock may fall further if break the drawn support.

\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. For complete call subscribe to our premium reports.



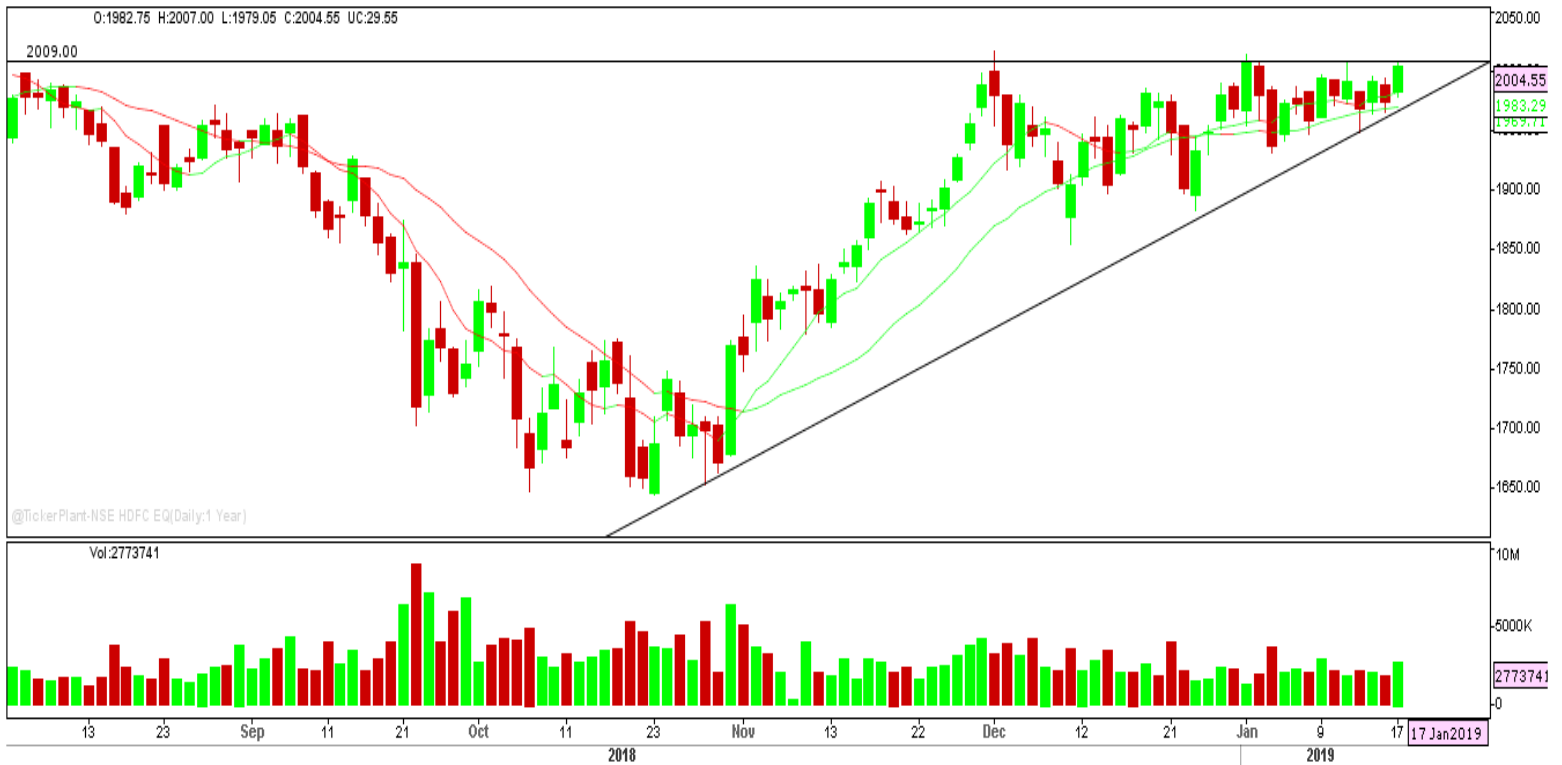
STOCK is showing signs of bullishness and closed higher to 20 DMA with higher buying volume on chart. The stock may give bullish breakout ahead.

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STOCK is being trading lower witnessing the resistance of drawn trend line. The stock fut may continue to trade lower below the drawn level.

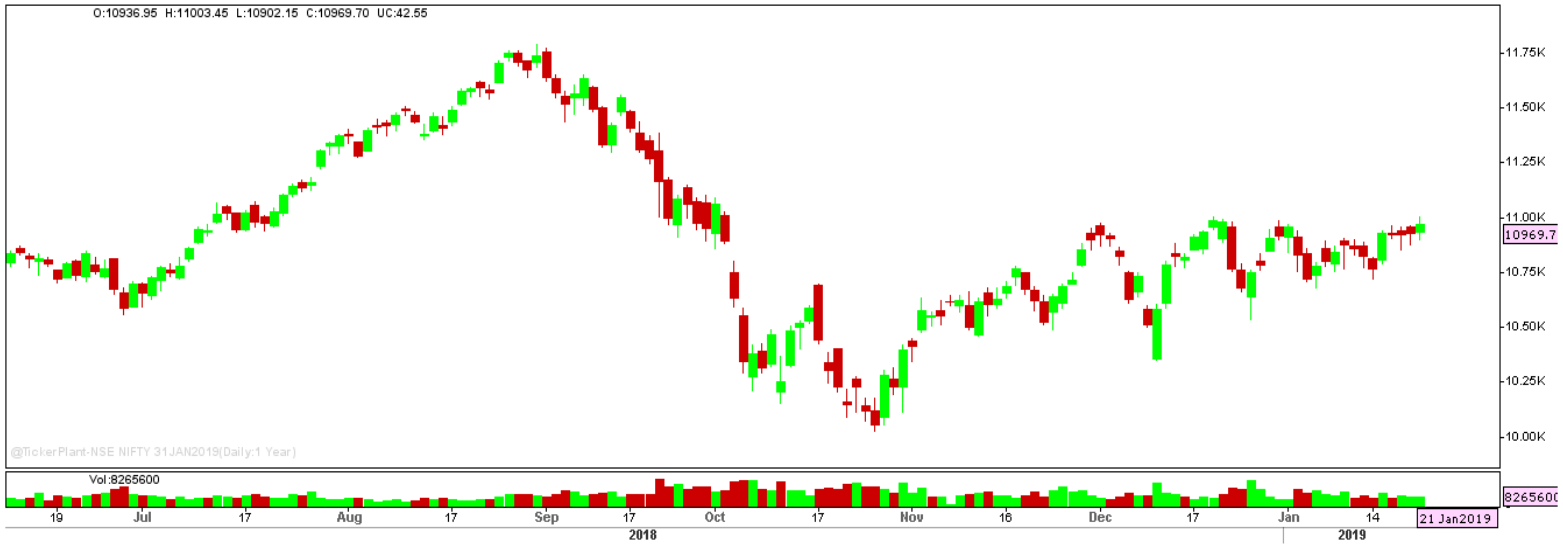
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STOCK took the support of drawn trend line and settled bullishly biased with higher buy side volume on daily chart. The stock may give upper breakout.

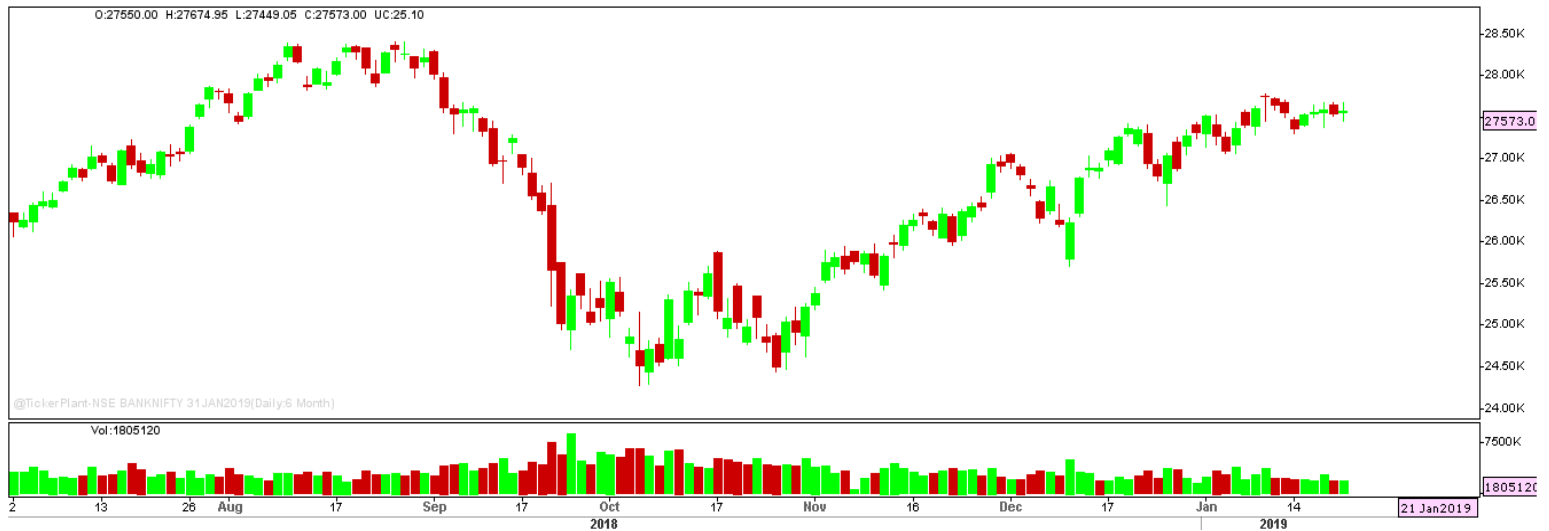
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## Nifty Technical's



Nifty started the week on bullish note and settled higher at 10969.70. The next key support and resistance for the market is at 10900 and 11125.

## Bank Nifty Technical's



Bank nifty traded volatile witnessing profit booking from day high and ended forming dozi candle formation on daily chart to close at 27573. The next key support and resistance for the banking index is at 27300 and 27785.

Index	18-Jan-19	21-Jan-19	Change in OI	% Change
NIFTY	24560475	24789675	+229200	+0.93%

**SCRIPS IN F&O BAN FOR TRADE**  
ADANIPOWER, JETAIRWAYS.

## Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
ALKYLAMINE	869.90	813.70
APOLLOHOSP	1387.25	1372.90
IOLCP	225.55	215.95
MUTHOOTFIN	548.90	545.35
UBL	1491.40	1466.95

## Stocks Approaching 52 Week High

Stocks	LTP	52W High
PVR	1614.90	1665
ICICIBANK	371.70	374.60
AXISBANK	660.30	680
HDFC	2004.45	2052.95
WIPRO	337.80	347.50

## Stocks rising continuously 2-3 days

Stocks	LTP
RELIANCE	1237.70
KOTAKBANK	1267.60
BAJFINANCE	2594.20
ASIANPAINTS	1422.10

## Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
BYKE	54.80	55.00
FDC	170.05	170.40
FINCABLES	436	442.80
GRUH	226	228.15
KHADIM	479.10	480

## Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
BASF	1506.95	1500
CIPLA	509.25	513.25
TATASTEEL	471.70	466.80
NMDC	90.25	88.60
EICHERMOT	20028	19755

## Stocks falling continuously 2-3 days

Stocks	LTP
HEROMOTOCO	2794.25
YESBANK	191.95
BAJAJ-AUTO	2684.60
GRASIM	815.65

## Event Calendar(21<sup>st</sup> JANUARY 2019 to 26<sup>th</sup> JANUARY 2019)

21/01/19 (Mon)	22/01/19 (Tues)	23/01/19 (Wed)	24/01/19 (Thur)	25/01/19 (Fri)	26/01/19 (Sat)
RESULT: HUDCO, ZENSAR, JUSTDIAL	RESULT: RELIANCE NIPPON, TVSMOTOR, HAVELLS, ICICIPREDENTIAL	RESULT: DBCORP, NAVIN FLUROLINE, HATHWAY	RESULT: ZEEL, NIIT, JINDAL SAW, ICRA	DATA: FX RESERVES USD. RESULT: GSFC, CDSL, WONDERLA	

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