TriFid RESEARCH

Daily Market Insights

06th December 2016

Market Snippet

Benchmark indices traded higher recovering the losses of the last two previous trading sessions on account of rate cut expectation by RBI in its policy review meeting on Wednesday. Sentiment globally was hit after Italian Prime Minister Matteo Renzi said he would resign following heavy defeat on constitutional referendum, raising political uncertainty in the euro zone. Nifty ended the session to close at 8173. Rate sensitive auto shares gained highest for the day while IT stocks were the major losers for the day.

Global Markets Update

Coca-Cola Co opened a new $100 million facility in Cambodian capital Phnom Penh on Monday to expand its production capacity in the Southeast Asian nation.

Japan's Nikkei share average fell on Monday after Italian Prime Minister Matteo Renzi's defeat in a constitutional reform referendum gave investors an opportunity to sell into a market that had rallied to 11-month highs late last week.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	837	623	60

INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	1534	-1098	148

Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
ASIANPAINTS	3.80%	SUNTV	12.80%
HINDALCO	3.73%	ADANIPOWER	6.69%
M&M	3.30%	NMDC	5.37%
LUPIN	3.15%	HDIL	3.67%
YESBANK	3.12%	DLF	3.41%

Losers

LARGECAP	%CHANGE	MID CAP	%CHANGE
TECHM	-2.46%	CROMPGREAVE	-10.42%
TCS	-1.50%	MINDTREE	-2.63%
HDFC	-1.44%	JUBILANT	-2.47%
IDEA	-1.09%	RAMCOSYS	-2.38%
GAIL	-0.92%	CRISIL	-2.01%

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Nifty

Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
NIFTY	8128.75	+41.95	+0.52%
SENSEX	26349.10	+118.40	+0.45%
NIFTYBANK	18408.90	+161.25	+0.88%
INDIA VIX	17.2875	-0.64	-3.59%

International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	19170.42	-21.51	-0.11%
NASDAQ	5255.65	+4.54	+0.09%
FTSE	6755.17	+24.45	+0.36%
SHANGHAI	3204.95	-38.89	-1.21%
NIKKEI	18274.99	-151.09	-0.83%

OUR PREVIOUS CALLS UPDATE

Intraday super stars

Date	Stocks	Entry	Exit	P/L
05/12/16	AXISBANK	458	455.80	960
05/12/16	RELCAP	-	UNEXE	-

Multibagger

Date	Stock	Entry	Exit	P/L
05/12/16	GLENMARK	861	857.70	2310

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Date	Stock	Entry	Exit	P/L
29/11/16	JISLJALEQS	91.40	89.60	-5900

For our next calls click here.....

Stock Snippets

Dr. Reddy's Laboratories announced that it has launched Nystatin and Triamcinolone Acetonide Cream, USP, in the United States market, approved by the USFDA (U.S. Food & Drug Administration); stock ends on a flat to negative note.

Tata Comm shares gains after announced the launch of a major multi-channel brand campaign in India. Designed to highlight the company's diverse services portfolio that enables digital transformation for businesses and its contribution to the 'Make in India' narrative.

Crompton Greaves shares decline after the company extended the date of the Pauwels Spaco deal for the second time, to 6 December 2016.

Rajesh Export today announced that company won an export order worth Rs 786 crores of designer range of gold and diamond studded jewellery and medallions from UAE and the order is to be completed by March 2017.

Yes Bank shares moved higher on the back of positive news flow that has partnered with Ola, India's most popular mobile app for transportation, to set up Mobile ATMs and enable convenient cash withdrawals for citizens by swiping their Debit Cards.

Global Markets

European shares decline on Monday after Italian Prime Minister Matteo Renzi announced his resignation following a crushing defeat in a constitutional referendum.

Philippines stocks were lower, as losses in the Holding Firms, Property and Industrials sectors led shares lower.

China's blue-chip index fell the most in six months on Monday the top securities regulator warned against "barbaric" share acquisitions, though small-caps outperformed as a Shenzhen-Hong Kong investment link went live.

Indonesia stocks were higher as gains in the Mining; Infrastructure and Consumer Industry sectors led shares higher.

DATE: 05/12/16

FII/DII	CASH	MTD	YTD
FII	-317.85	-910.99	+4342.35
DII	+163.85	-16.92	-5527.21

Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV.	DEC.
Tobacco	1.74%	3	2
Automotive	1.63%	53	29
Media & Entertainment	1.56%	22	19
Retail & Real Estate	1.37%	32	17
Metals & Mining	1.12%	51	32
Telecommunication	1.11%	17	11
Consumer Non-durables	1.06%	13	12
Chemicals	0.97%	66	33
Food & Beverages	0.67%	39	38
Utilities	0.60%	15	10
Cement & Construction	0.48%	45	46
Banking & Financial Services	0.41%	98	64
Miscellaneous	0.36%	59	48
Manufacturing	0.34%	93	94
Pharmaceuticals	0.27%	47	34
Engineering & Capital Goods	0.23%	63	59
Oil & Gas	0.20%	12	10
Conglomerates	0.12%	11	6
Services	0.11%	50	30
Information Technology	-0.84%	57	41
Consumer Durables	-0.93%	6	4

Stocks breakout on moving average

STOCKS	PRICE	30DMA
VENKEYS	500	474.82
HERITAGE	894.25	857.72
TRENT	199.50	192.68
MRF	50469.30	49442.05
SAIL	51	50.40

Stock is expected to breach the resistance so shown in the daily chart and sustaining above it can result in positive momentum.

**** TARGETS ****/****/**** SL ****. For complete call subscribe to our premium reports.

Stock closed near around its immediate support level as shown in the daily chart above. Sell offs are expected on breaching the mentioned level.

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Stock has been trading around the resistance on daily chart since last three sessions and is expected to give positive momentum if holds above the mentioned level.

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Stock showed strength in last trading session and closed near around its immediate resistance. It is expected to continue the buying momentum if holds below the mentioned level.

****** TARGETS ****/**** SL ****.** **For complete call subscribe to our premium reports.**

Nifty Technicals

Nifty traded higher on the very first trading session of the week to end higher forming a bullish engulfing formation on daily chart.Nifty closed the session at 8173.The next key support and resistance for the marrke is at 8050 and 8290.

Bank Nifty Technicals

Nifty Bank also traded higher to close the session at 18481 forming a bullish engulfing pattern formation on daily chart. The next key support and resistance for the market is at 18200 and 18761.

Index	02-December-16	05-December-16	Change in OI	%Chg
NIFTY	15733725	15520875	-212850	-1.35

SCRIPS IN F&O BAN FOR TRADE

NIL.

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Up's and Down's

Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
APOLSINHOT	661.60	630.10
ARIES	164.90	149.30
BALMLAWIE	1018.10	1014
MRPL	105.45	104.50
SWANENERGY	171	159.50

Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
CMICABLES	135	135
FRETAIL	115.45	118.75
LUMAXAUTO	22.65	23.80
-	-	-
-	-	-

Stocks Approaching 52 Week High

Stocks	LTP	52W High
ONGC	295.40	298.60
HINDZINC	275.15	286
OIL	436.70	446
VEDL	226.60233.70	233.70
VAKRANGEE	281.90	634

Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
BATAINDIA	410	399.20
HTMEDIA	71.15	69.50
JUBLFOOD	849.50	827.25
ROLTA	52.40	51
WOCKPHARMA	687.90	657

Stocks rising continuously 3 days

Stocks	LTP
BAJAJ-AUTO	2740.75
CIPLA	573.00
UPL	663.65
SPARC	331.65

Stocks falling continuously 3 days

Stocks	LTP
BPCL	604.20
HINDPETRO	432.05
IOC	290.95
INFY	96165

Event Calendar(05th DECEMBER to 10th DECEMBER 16)

05/12/16 (Mon)	06/12/16(Tues)	07/12/16(Wed)	08/12/16(Thur)	09/12/16(Fri)	10/12/16(Sat)
-	RESULTS FRL	RBI MONETARY POLICY @ 11 AM RESULTS CROMPGREAV, GMRINFRA	RESULTS SAIL	RESULTS JINDALSTEL	-

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