

## Market Snippet

Benchmark indices traded volatile as the 2 days GST council meeting ended and most of the services would be taxed at the rate of 18% under the GST regime. The next meeting of the GST Council will take place on June 3. Global markets cues were also bullish after the yesterday's sell off. Nifty ended the last trading session of the week at 9456.05. FMCG and PSU banks stocks were the major gainers of the day while Media and IT stocks were the losers for the day.

## Global Markets Update

Four automakers agreed to a \$553 million settlement to address class-action economic loss claims covering owners of nearly 16 million recalled vehicles with potentially defective Takata airbag inflators, court documents filed on Thursday showed.

Global stocks mostly steady to higher as Wall St rebounds overnight. Eyes remain on developments in political crises in the U.S. and Brazil as Trump heads overseas.

| INDEX | ADVANCE | DECLINE | UNCHANGED |
|-------|---------|---------|-----------|
| NSE   | 540     | 1142    | 94        |

| INDEX | ADVANCE | DECLINE | UNCHANGED |
|-------|---------|---------|-----------|
| BSE   | 911     | 1834    | 166       |

## Gainers

| LARGECAP   | %CHANGE | MIDCAP      | %CHANGE |
|------------|---------|-------------|---------|
| ITC        | +2.99%  | CESC        | +5.69%  |
| YESBANK    | +2.07%  | SUZLON      | +3.00%  |
| AXISBANK   | +1.97%  | EMAMI       | +2.67%  |
| SBIN       | +1.67%  | AJANTPHARMA | +2.26%  |
| TATAMOTORS | +1.23%  | CRISL       | +2.09%  |

## Losers

| LARGECAP   | %CHANGE | MID CAP    | %CHANGE |
|------------|---------|------------|---------|
| ASIANPAINT | -2.45%  | SINTEX     | -4.37%  |
| BPCL       | -1.74%  | BHARATFIN  | -4.04%  |
| HINDALCO   | -1.55%  | STAR       | -3.61%  |
| EICHER     | -1.49%  | BAJFINANCE | -3.45%  |
| TECHM      | -1.46%  | DHFL       | -3.29%  |

*For our BIG PROFIT calls and LATEST Reports, SUBSCRIBE to our Premium Reports. Click here.....*

## Nifty



## Indian Markets

| INDEX     | VALUE    | CHANGE  | %CHANGE |
|-----------|----------|---------|---------|
| NIFTY     | 9427.90  | -1.55   | -0.02%  |
| SENSEX    | 30464.92 | +30.13  | +0.10%  |
| NIFTYBANK | 22769.80 | +71.2   | +0.31%  |
| INDIA VIX | 11.3025  | -0.4825 | -4.09%  |

## International Markets

| INDEX    | VALUE    | CHANGE  | %CHANGE |
|----------|----------|---------|---------|
| DOW      | 20804.84 | +141.82 | +0.69%  |
| NASDAQ   | 6083.70  | +28.57  | +0.47%  |
| FTSE     | 7470.71  | +34.29  | +0.46%  |
| SHANGHAI | 3090.93  | +0.79   | +0.03%  |
| NIKKEI   | 19590.76 | +36.90  | +0.19%  |

## OUR PREVIOUS CALLS UPDATE

### Intraday super stars

| Date  | Stocks        | Entry | Exit   | P/L   |
|-------|---------------|-------|--------|-------|
| 19/05 | BHARATFIN(S)  | 720   | 698.60 | +5944 |
| 19/05 | APOLLOHOSP(S) | 1246. | -      | UNEX  |

### Multibagger

| Date  | Stock      | Entry  | Exit | P/L  |
|-------|------------|--------|------|------|
| 18/05 | ESCORTS(L) | 1662.5 | -    | UNEX |

### Trifid special

| Date  | Stock      | Entry | Exit | P/L  |
|-------|------------|-------|------|------|
| 18/05 | EQUITAS(L) | 167   | -    | UNEX |

[For our next calls click here.....](#)

## Stock Snippets

**SBIN** reported 122 percent Y-o-Y rise in net profit for the quarter ended March to Rs 2,814 crore against Rs 1,263.81. The net interest income surged by 17.3 percent to Rs 18,070.7 crore. Asset quality improved on QoQ basis. The Gross non-performing assets (NPAs) showed slight moderation to 6.9 percent at the end of the March quarter compared with 7.23 percent reported in the previous quarter.

**Motherson Sumi Systems** reported 20.20 per cent increase in its consolidated net profit at Rs 705.86 crore against Rs 587.19 crore during the same period of the previous fiscal. Net sales during the period under review stood at Rs 11,319.01 crore as against Rs 9,841.60 crore in the year-ago period, up 15 per cent.

**Grasim Industries** today reported a marginal increase in consolidated net profit at Rs 1,063.62 crore from Rs 1,055.26 crore compared on yearly basis. The revenue from operations during the quarter under review stood at Rs 11,140.21 crore as against Rs 10,566.36 crore in the year ago period.

**Hindustan Unilever** posted 6 percent rise in its March quarter net profit at Rs 1,183 crore against Rs 1,114 crore posted during the corresponding quarter of last year. Revenue for the firm was up 6.7 percent at Rs 8,886 crore against Rs 8,329 crore year on year.

### Global Markets

Japan's Nikkei share average edged up on Friday as bargain hunters snapped up financial stocks heavily sold the previous day, but gains were limited as political uncertainty in the United States kept investors cautious.

Australia stocks were lower after the close on Friday, as losses in the Gold, Financials and Industrials sectors led shares lower.

Stocks in Asia were narrowly mixed on Friday as political turmoil in Brazil that dampened sentiment from overnight Wall Street gains.

Indonesia stocks were higher as gains in the Infrastructure, Financials and Property sectors led shares higher.

DATE: 19/05/17

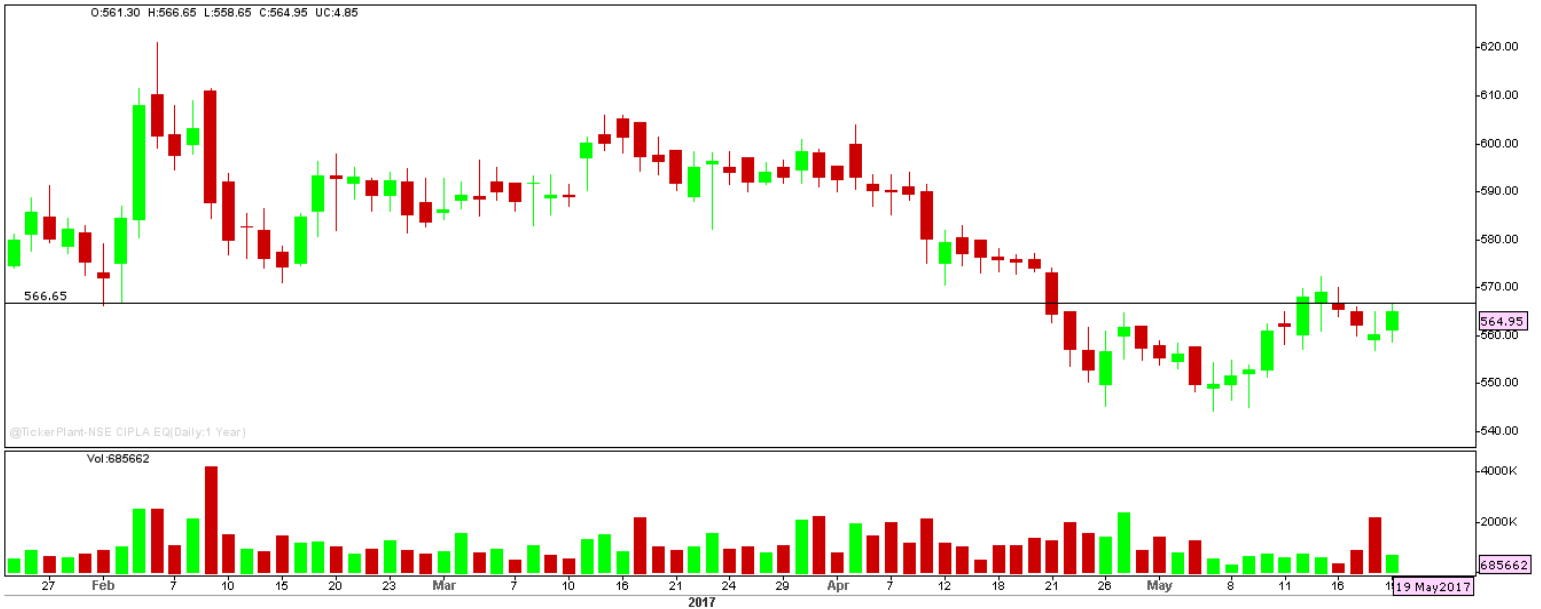
| FII/DII | CASH    | MTD      | YTD       |
|---------|---------|----------|-----------|
| FII     | -988.7  | -249.45  | +18207.56 |
| DII     | +349.21 | +1974.49 | +9268.83  |

### Sectoral gainers and losers

| SECTOR                       | %CHANGE IN MARKETCAP | ADV. | DEC. |
|------------------------------|----------------------|------|------|
| Tobacco                      | 2.90%                | 4    | 1    |
| Consumer Non-durables        | 1.48%                | 16   | 11   |
| Retail & Real Estate         | 0.34%                | 15   | 36   |
| Telecommunication            | 0.26%                | 9    | 20   |
| Utilities                    | 0.17%                | 14   | 11   |
| Metals & Mining              | -0.01%               | 22   | 62   |
| Automotive                   | -0.24%               | 30   | 54   |
| Pharmaceuticals              | -0.36%               | 23   | 62   |
| Banking & Financial Services | -0.40%               | 57   | 118  |
| Cement & Construction        | -0.41%               | 18   | 72   |
| Miscellaneous Services       | -0.44%               | 50   | 84   |
| Engineering & Capital Goods  | -0.51%               | 19   | 60   |
| Food & Beverages             | -0.62%               | 34   | 90   |
| Oil & Gas                    | -0.67%               | 31   | 46   |
| Information Technology       | -0.77%               | 3    | 19   |
| Conglomerates                | -0.87%               | 27   | 75   |
| Manufacturing                | -1.00%               | 4    | 13   |
| Consumer Durables            | -1.03%               | 64   | 135  |
| Media & Entertainment        | -1.04%               | 4    | 8    |
| Chemicals                    | -1.05%               | 10   | 29   |
|                              | -1.61%               | 22   | 81   |

### Stocks breakout on moving average

| STOCKS | PRICE   | 30DMA   |
|--------|---------|---------|
| ITC    | 286.20  | 278.63  |
| SUZLON | 20.60   | 20.18   |
| KOPRAN | 93.20   | 91.64   |
| ICRA   | 4222.90 | 4192.23 |
| MARICO | 309.30  | 307.37  |



Stock had been resisting around the immediate resistance since last few sessions and may hike if breaches the given level.

\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. For complete call subscribe to our premium reports.



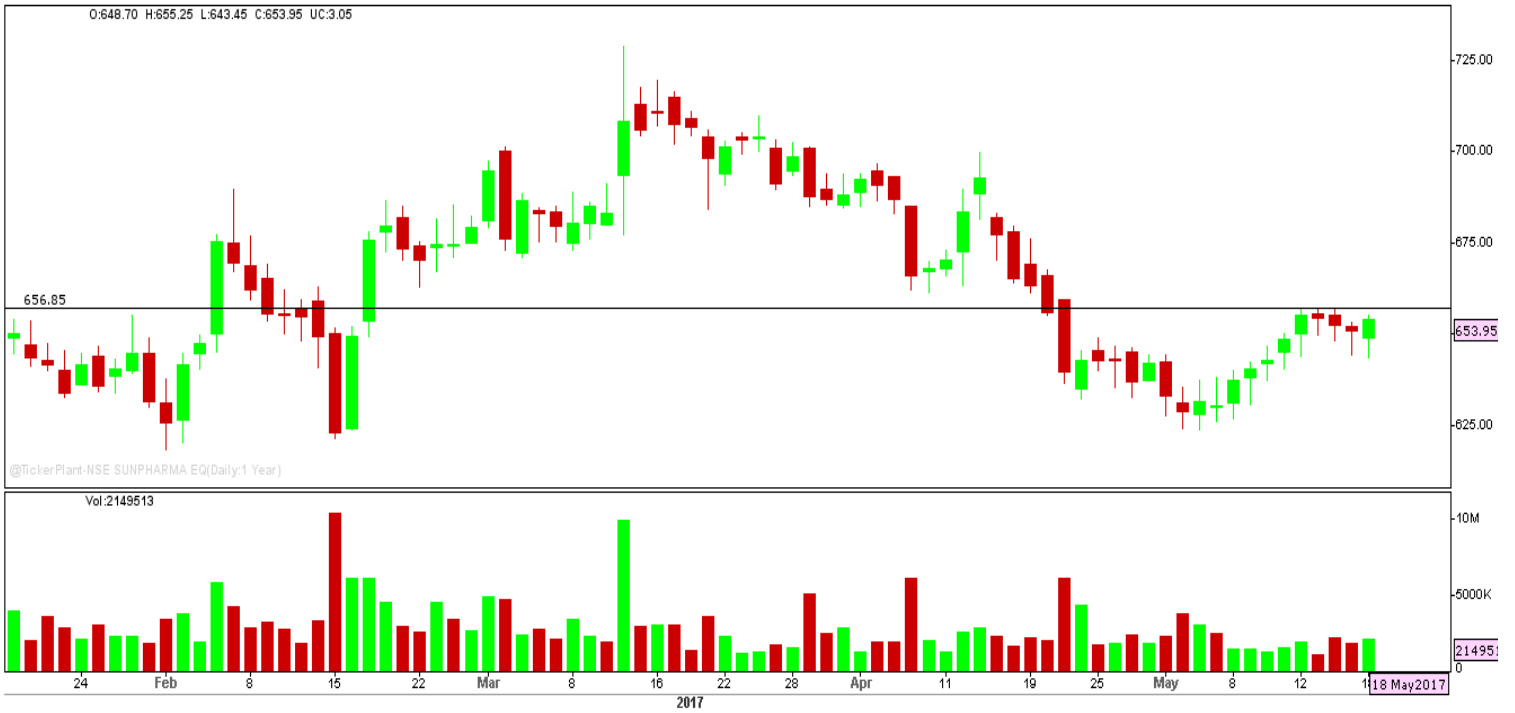
Stock again closed below the up sloping trend line for the second consecutive session as shown on daily chart above. It may drop down if surpasses the given support.

\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. For complete call subscribe to our premium reports.



Stock tends to reverse from the higher levels on daily chart and dragged for the second consecutive session. Closing around the support level suggests sell offs.

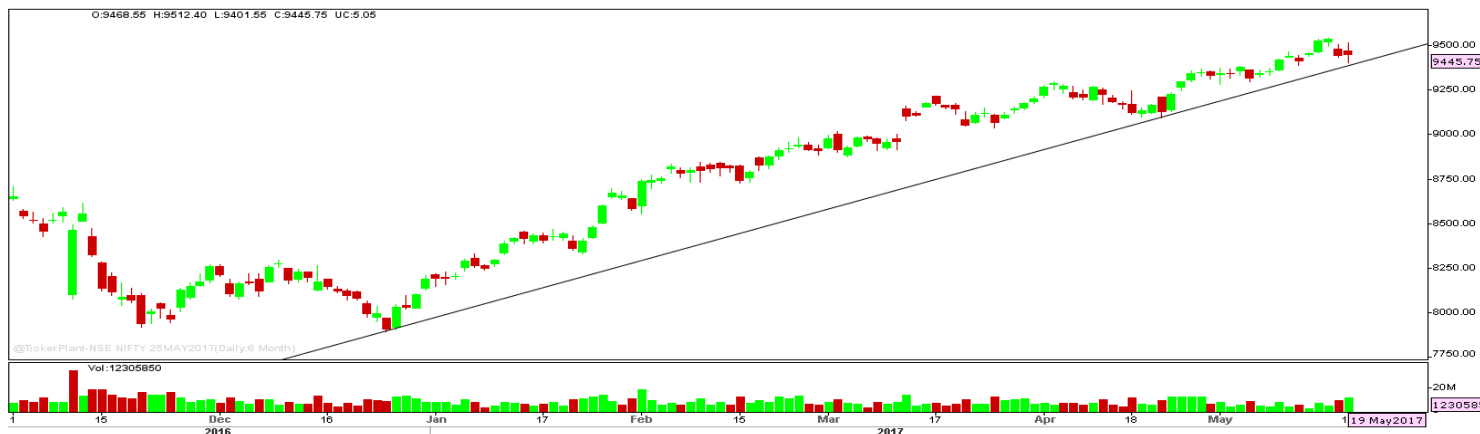
\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. [For complete call subscribe to our premium reports.](#)



Stock consolidated around the immediate resistance levels since last five successive sessions and the stock raise further if maintains above the mentioned level.

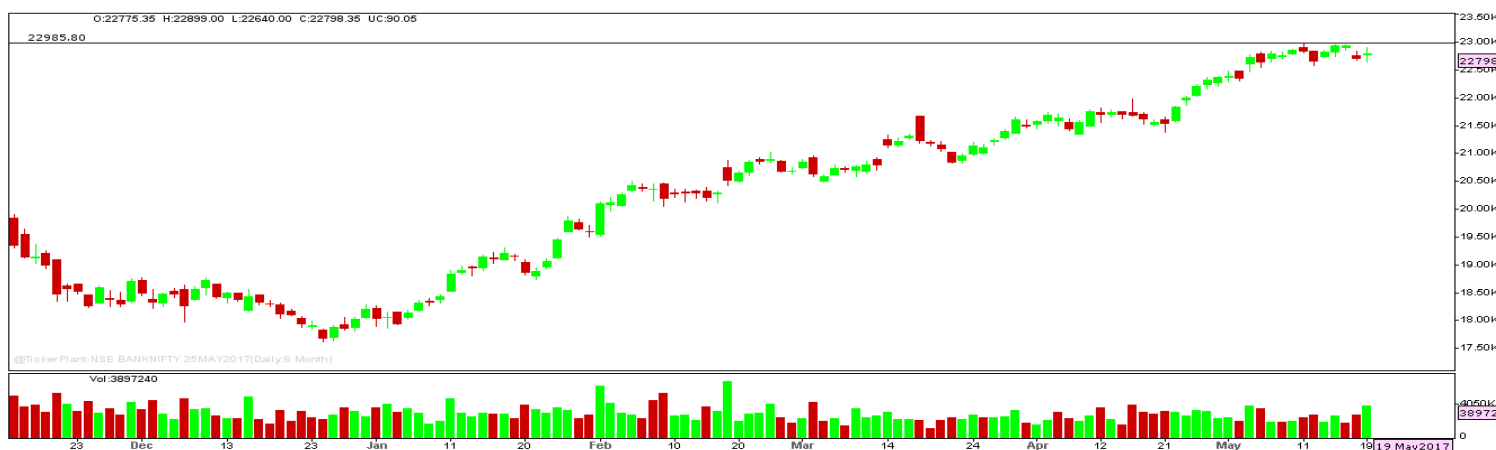
\*\*\*\* TARGETS \*\*\*\*/\*\*\*\* SL \*\*\*\*. For complete call subscribe to our premium reports.

## Nifty Technicals



After opening bullish nifty witnessed profit booking and ended with inside candle formation on daily chart. Nifty ended the day at 9456.05. The next key support and resistance for the market is at 9400 and 9510.

## Bank Nifty Technicals



Bank nifty too traded volatile witnessing profit booking and ended with marginal gains at 22798. The next key support and resistance for the banking index is at 22580 and 22900.

| Index | 18-May-17 | 19-May-17 | Change in OI | %Chg  |
|-------|-----------|-----------|--------------|-------|
| NIFTY | 20046075  | 19109250  | -936825      | -4.67 |

### SCRIPS IN F&O BAN FOR TRADE

BHARATFIN, CAPF, CEATLTD, CESC, HDIL, IDBI, INFIBEAM, JINDALSTEL, JISJALEQS, JPASSOCIAT, JSWENERGY, ORIENTBANK, TV18BRDCST.

## Stocks at 52 Week High

| Stocks     | New 52 W/H | Previous High |
|------------|------------|---------------|
| ADANITRANS | 106.50     | 104.00        |
| AJMERA     | 248.00     | 242.60        |
| AVANTIFEED | 1450.00    | 1408.00       |
| ITC        | 295.65     | 292.90        |
| KSL        | 433.70     | 430.45        |

## Stocks Approaching 52 Week High

| Stocks    | LTP     | 52W High |
|-----------|---------|----------|
| HDFCBANK  | 1561.25 | 1573.95  |
| EVEREADY  | 325.65  | 330.10   |
| ICICIBANK | 307.05  | 312.85   |
| TVSMOTOR  | 525.50  | 537.55   |
| GODREJIND | 578.00  | 594.00   |

## Stocks rising continuously 2-3 days

| Stocks     | LTP     |
|------------|---------|
| KSL        | 427.00  |
| LUPIN      | 1318.20 |
| POLARIS    | 223.95  |
| AVANTIFEED | 1404.55 |

## Stocks at 52 Week Low

| Stocks    | New 52 W/L | Previous Low |
|-----------|------------|--------------|
| DIVISLAB  | 603.20     | 606.00       |
| GLENMARK  | 657.10     | 671.95       |
| GALLISPAT | 227.00     | 228.00       |
| INDOCO    | 205.60     | 208.50       |
| MTEDUCARE | 65.00      | 69.40        |

## Stocks Approaching 52 Week Low

| Stocks     | LTP     | 52W Low |
|------------|---------|---------|
| COALINDIA  | 276.25  | 273.10  |
| INOXWIND   | 157.90  | 156.00  |
| AUROPHARMA | 595.30  | 581.60  |
| TECHM      | 416.15  | 405.50  |
| ABBOTINDIA | 4219.10 | 4103.00 |

## Stocks falling continuously 2-3 days

| Stocks    | LTP    |
|-----------|--------|
| ABAN      | 214.45 |
| ALBK      | 82.60  |
| BPCL      | 702.45 |
| BHARATFIN | 698.45 |

## Event Calendar(22<sup>nd</sup> MAY to 27<sup>th</sup> MAY 17)

| 22/05/17 (Mon)   | 23/05/17 (Tues)  | 24/05/17 (Wed)  | 25/05/17 (Thur)   | 26/05/17 (Fri)  | 27/05/17 (Sat)                     |
|--|--|---|---|---|------------------------------------|
| RESULTS,<br>DEN,<br>ENGINERIN,<br>GAIL,<br>GODREJIND,<br>PTC,<br>SRF,<br>TEXRAIL | RESULTS,<br>JUBILANT,<br>NCC,<br>KOLTEPATIL,<br>RADICO,<br>TATAMOTORS,<br>VOLTAS | RESULTS,<br>ADANIPORTS,<br>AMARAJABAT,<br>BHARATFORG,<br>KOPRAN,<br>LUPIN | RESULTS,<br>BFUTILITIE,<br>BRITANNIA,<br>CIPLA,<br>GSPL,<br>IOC,<br>MPHASIS | RESULTS,<br>BEML,<br>CGPOWER,<br>HINDPETRO,<br>ITC,<br>KWALITY,<br>NBCC,<br>SUNPHARMA,<br>TECHM | RESULTS,<br>BALRAMCHINI,<br>NCLIND |

## DISCLAIMER

Trifid Research respects and values the Right to Privacy of each and every individual. We are esteemed by the relationship and by becoming our clients; you have a promise from our side that we shall remain loyal to all our clients and non-clients whose information resides with us. This Privacy Policy of Trifid Research applies to the current clients as well as former clients. Below are the word by word credentials of our Privacy Policy:

1. Your information, whether public or private, will not be sold, rented, exchanged, transferred or given to any company or individual for any reason without your consent.
2. The only use we will be bringing to your information will be for providing the services to you for which you have subscribed to us.
3. Your information given to us represents your identity with us. If any changes are brought in any of the fields of which you have provided us the information, you shall bring it to our notice by either calling us or dropping a mail to us.
4. In addition to the service provided to you, your information (mobile number, E-mail ID etc.) can be brought in use for sending you newsletters, surveys, contest information, or information about any new services of the company which will be for your benefit and while subscribing for our services, you agree that Trifid Research has the right to do so.
5. By subscribing to our services, you consent to our Privacy Policy and Terms of Use.
6. Trifid research does not guarantee or is responsible in any which way, for the trade execution of our recommendations, this is the sole responsibility of the client.
7. Due to the market's volatile nature, the trader may/ may not get appropriate opportunity to execute the trades at the mentioned prices and Trifid Research hold's no liability for any profit/ loss incurred whatsoever in this case.
8. It is the responsibility of the client to view the report timely from our Premium member section on our website: [www.trifidresearch.com](http://www.trifidresearch.com) and the same will also be mailed to this registered email id.
9. Trifid research does not hold any liability or responsibility of delay in mail delivery of reports, as this depends on our mail service provider's network infrastructure.
10. The clients can call us for any query related to buying/selling the securities, based on our recommendations.