

## Market Snippet

Benchmark indices traded lower as September quarter earnings of L&T, Idea Cellular Ltd and Coal India Ltd dragged the market down amid weak global cues. Investors also remained cautious ahead of CPI inflation data that to be released post market hours today. Nifty ended at 10264.10.

IT shares were the major gainers of the day while Metal and Realty shares were the major losers of the day.

## Global Markets Update

Billionaire Microsoft co-founder Bill Gates is to invest \$50 million in the Dementia Discovery Fund, a venture capital fund that brings together industry and government to seek treatments for the brain-wasting disease.

Nikkei dropped to a near two-week low including real estate and brokerage firms, languished after recent rallies, offsetting gains in companies with strong results such as Nissin Foods.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	579	981	167
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	1080	1630	174

## Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
TCS	+1.67%	JUSTDIAL	+6.98%
M&M	+1.30%	AMARAJABAT	+4.77%
SUNPHARMA	+1.14%	VAKRANGEE	+4.42%
UPL	+0.67%	M&MFIN	+4.41%
HINDPETRO	+0.37%	JINDALSTEL	+3.75%

## Losers

LARGECAP	%CHANGE	MID CAP	%CHANGE
ADANI PORTS	-4.49%	IPCALAB	-6.78%
AUROPHARMA	-4.32%	IDBIBANK	-4.62%
ONGC	-3.58%	RELCAPITAL	-4.33%
COALINDIA	-3.52%	HDIL	-3.64%
INFRA TEL	-3.22%	BIOCON	-3.25%

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## Nifty



## Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
NIFTY	10224.95	-96.80	-0.94%
SENSEX	33033.56	-281.00	-0.84%
NIFTYBANK	25358.30	-140.65	-0.55%
INDIA VIX	13.8875	+0.41	+3.06%

## International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	23422.21	-39.73	-0.17%
NASDAQ	6750.94	+0.589	+0.01%
FTSE	7444.70	+11.71	+0.16%
SHANGHAI	3448.68	+16.01	+0.46%
NIKKEI	22380.99	-300.43	-1.34%

## OUR PREVIOUS CALLS UPDATE

### Intraday super stars

Date	Stocks	Entry	Exit	P/L
13/11	JSWENERGY(L)	84.40	UNEX	-
13/11	YESBANK (S)	301.85	UNEX	-

### Multibagger

Date	Stock	Entry	Exit	P/L
13/11	ESCORTS(S)	697.30	691.90	+6000

### Trifid special

Date	Stock	Entry	Exit	P/L
01/10	BHARATFIN(L)	987.30	983.30	-1215

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## Stock Snippets

**Apollo Hospitals** reported 22.92 per cent dip in standalone net profit to Rs 70.90 crore for the September quarter of the current fiscal mainly on account of rise in expenses. It had posted net profit of Rs 91.99 crore. Its total expenses of the company for the quarter ended September 30, 2017 stood at Rs 1,755.63 crore. It was Rs 1,519.37 crore for the year ago period.

**Tata Chemicals** today reported 52 per cent increase in consolidated net profit to Rs 273 crore for the September quarter of the current fiscal against Rs 180 crore for the same quarter last year. Its income from operations fell marginally by 0.7 per cent to Rs 3,462 crore in the second quarter of 2017- 18.

**NTPC** today reported a decline of 2.3 per cent in its standalone net profit at Rs 2,438.60 crore for quarter ended September due to higher borrowing and depreciation cost. Total income of the company rose to Rs 19,960.35 crore in second quarter compared to Rs 19,588.56 crore a year ago.

The Rail Land Development Authority and **NBCC** signed a Memorandum of Understanding under which ten railway stations are to be redeveloped with airport-like amenities at a cost of Rs 5,000 Cr. The project's deadline for completion is 2020.

## Global Markets

Asian shares stepped back in cautious trade on Monday as investors look to see whether U.S. Republicans can hammer out a tax reform deal quickly, while the British pound fell on growing doubts over Prime Minister Theresa May's leadership.

Indonesia stocks were lower after the close on Monday, as losses in the Infrastructure, Financials and Agriculture sectors led shares lower.

Taiwan stocks were lower after the close on Monday, as losses in the , Textile and Rubber sectors led shares lower. At the close in Taiwan, the Taiwan Weighted fell 0.45% to hit a new 1-month low.

DATE: 13/11/17

FII/DII	CASH	MTD	YTD
FII	-233.56	-11896.80	-38930.1
DII	-268.77	+1520.58	+70832.99

## Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Information Technology	0.57%	35	54
Consumer Durables	0.29%	4	120
Food & Beverages	0.13%	28	58
Chemicals	-0.26%	41	64
Automotive	-0.44%	28	22
Utilities	-0.45%	8	8
Pharmaceuticals	-0.58%	30	20
Cement & Construction	-0.67%	36	81
Media & Entertainment	-0.69%	19	52
Banking & Financial Services	-0.77%	61	66
Manufacturing Services	-0.84%	73	133
Services	-0.85%	31	27
Consumer Non-durables	-0.92%	7	51
Retail & Real Estate	-0.93%	22	90
Conglomerates	-1.17%	7	16
Oil & Gas	-1.22%	6	55
Tobacco	-1.27%	1	31
Engineering & Capital Goods	-1.41%	47	46
Metals & Mining	-1.55%	33	19
Telecommunication	-1.62%	11	4
Miscellaneous	-1.70%	54	17

## Stocks breakout on moving average

STOCKS	PRICE	30DMA
M&MFIN	433.55	422.33
GRUH	514.60	508.79
KTKBANK	156.30	154.75
BALPHARMA	95.75	94.99
HAVELLS	510	509.44



Stock has been hovering near the support since last few sessions. Thus, sell offs can be seen in the coming session if able to give breakouts and sustain below it.

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Stock has been hovering around the support after the steep downfall it took few sessions ago. It is further expected to continue the bearish move.

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Stock closed around the key support as seen on daily chart. Sell offs are expected below the mentioned level in the coming session.

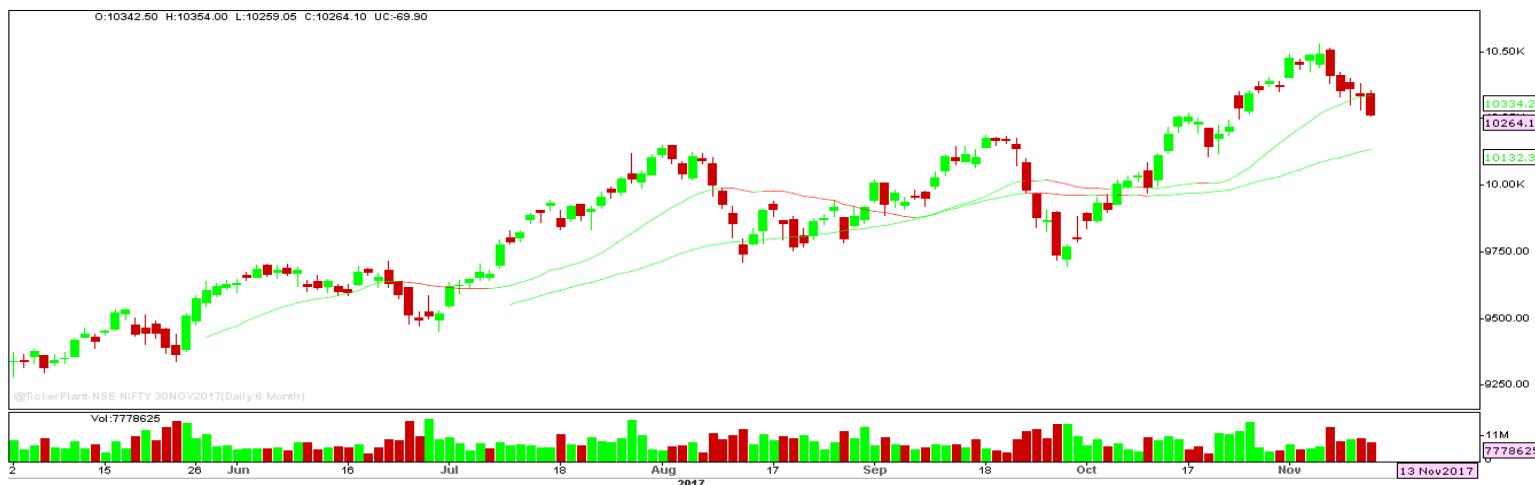
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Stock has been hovering around all time highs since last few sessions and is expected to breach it and move northwards to make new highs.

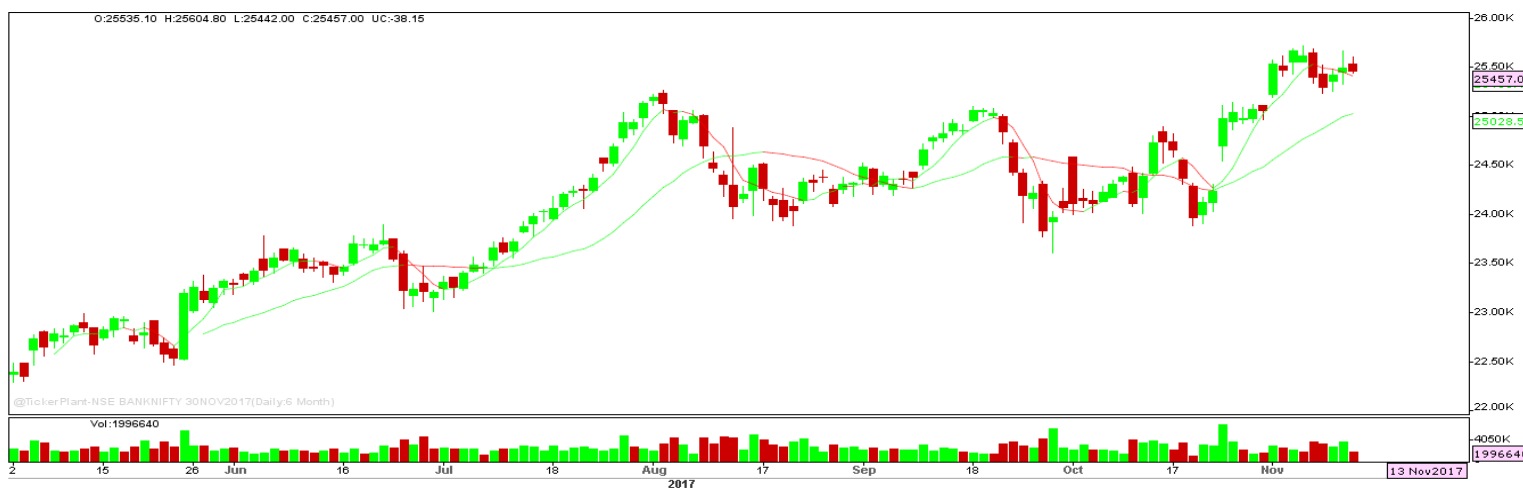
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## Nifty Technicals



Nifty traded lower on the very first trading session of the week to end lower at 10264.10. The next key support and resistance for the market is at 10200 and 10350.

## Bank Nifty Technicals



Nifty bank too traded in line with nifty 50 and ended in red to settle at 25457. The next key support and resistance of the banking index is at 25250 and Resistance at 25600.

Index	10-November-17	13-November-17	Change in OI	%Chg
NIFTY	26200950	26027625	+295650	+1.15

### SCRIPS IN F&O BAN FOR TRADE

DHFL, HDIL, IBREALEST, INDIACEM, INFIBEAM, JETAIRWAYS, JISLJALEQS, JPASSOCIAT, JSWENERGY, JUSTDIAL.

## Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
ACE	98.70	96.40
AXISBANK	564.55	555.45
BRITANNIA	4926.60	4917.80
HEXWARE	347.90	345.80
JUBLFOOD	1720.05	1719.90

## Stocks Approaching 52 Week High

Stocks	LTP	52W High
VOLTAS	576.60	592.45
VIPIND	314.10	321.40
EMAMILTD	1264.05	1299
LT	1240.55	1274.95
ICICIBANK	314.25	324.20

## Stocks rising continuously 2-3 days

Stocks	LTP
JUSTDIAL	534.15
JETAIRWAYS	708.00
JINDALSTEL	171.70
BANKBARODA	172.10

## Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
ARIHANT	39.20	39.35
CTE	60.15	61.35
DYNAMATECH	2042	2046
LUPIN	823.50	827.65
RHFL	73.50	74.85

## Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
APOLLOHOSP	996.65	975.55
CRISIL	1794.50	1766.00
RPOWER	38.60	37.65
GLENMARK	576.95	567.80
MCX	951.10	930.10

## Stocks falling continuously 2-3 days

Stocks	LTP
INDIACEM	165.05
HDFC	1670.30
RCOM	12.15
MOTHERSUMI	352.80

## Event Calendar(13<sup>th</sup> NOVEMBER to 18<sup>th</sup> NOVEMBER 17)

13/11/17 (Mon)	14/11/17 (Tues)	15/11/17 (Wed)	16/11/17 (Thur)	17/11/17 (Fri)	18/11/17 (Sat)
CPI (YoY) (Oct), IIP (YoY) (Sep) @ 5 PM.	WPI Inflation (YoY) (Oct) @ 12 NOON	RESULT CARE, WONDERLA	RESULT GATI	-	-
RESULT ADANIENIT, NMDC, NTPC, PCJEWELLER, RAJESHEXPO	RESULT BANKBARODA, CEATLTD, EICHERMOT, GAIL				

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