

Market Snippet

After seeing gap-up opening, Domestic stocks turned volatile in early trade. Thereafter, domestic bourses extended gains and hit fresh intraday high in afternoon trade. In mid-afternoon trade, Key Indices pared gains as profit booking emerged at higher levels. Indices regained momentum in late trade. Sustained buying by domestic institutions in equity market propped up investor's sentiment. IT sector were the major gainers and Auto sector were the major losers of the day.

Global Markets

U.S. consumer goods group Procter & Gamble will keep investing in Russian plants in 2018 and beyond, reaffirming its commitment to the market despite political risks. European stocks nudge higher in early trading on Thursday, though carmakers' shares came under pressure after the U.S. launched a probe into auto imports.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	815	966	78
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	1255	1391	133

Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
BHARTIARTL	+4.23%	BERGEPAIN	+4.08%
TCS	+3.11%	GSPL	+4.00%
INFY	+3.05%	JUBLFOOD	+3.45%
AXISBANK	+2.73%	WOCKPHARMA	+3.41%
SUNPHARMA	+2.34%	DIVISLAB	+3.23%

Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
TATAMOTORS	-6.72%	BHARATFORG	-6.35%
ONGC	-4.39%	VAKRANGEE	-4.97%
GAIL	-4.16%	PCJEWELLER	-4.54%
GRASIM	-2.45%	DBL	-4.29%
BAJAJ-AUTO	-1.52%	TVSMOTOR	-4.13%

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Nifty



Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
NIFTY	10513.85	+83.50	+0.80%
SENSEX	34663.11	+318.20	+0.93%
NIFTYBANK	26016.80	+331.85	+1.29%
INDIA VIX	13.1450	-1.01%	-7.15%

International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	24811.76	-75.05	-0.30%
NASDAQ	7424.43	-1.53	-0.02%
FTSE	7716.74	-71.70	-0.92%
SHANGHAI	3154.89	-14.07	-0.45%
NIKKEI	22437.01	-252.73	-1.13%

OUR PREVIOUS CALLS UPDATE

Intraday super stars

Date	Stocks	Entry	Exit	P/L
24/05	CENTURYTEX(S)	926.65	917	+2082
24/05	JSWSTEEL(S)	307.65	310.75	-2015

Multibagger

Date	Stock	Entry	Exit	P/L
24/05	LICHSGFIN(S)	474.15	468.70	+5995

Trifid special

Date	Stock	Entry	Exit	P/L
24/05	JUBLFOOD(L)	2583.45	2634.65	+5945

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Stock Snippets

Indiabulls Housing Finance approves rising of funds via issue of NCDs upto Rs 15,000 crore.

NMDC fixes prices of Lump Iron Ore at Rs 3,050 per tone with effect from May 23 and Iron Ore under Fines at Rs 2,660 per tone.

SEBI, Markets regulator imposed a penalty of Rs 4 lakh on **AstraZeneca Pharma India** and its three former senior officials for not complying with insider trading norms.

MEP Infrastructure Developers board of directors approved to enhance the limits for investment in the equity share capital of the company by registered foreign portfolio investor (including FIIs) from 24% to 100% of the company's total paid-up equity share capital.

Sunteck Realty board members approved raising of funds upto Rs 2000 crore.

According to Mint report, **RIL** subsidiary invests Rs10 crore in KareXpert Technologies.

Pfizer Incorporation recalls 1.80 million vials of anti-biotics.

Global Markets

Japan stocks were lower after the close on Thursday, as losses in the Mining, Chemical, Petroleum & Plastic and Warehousing sectors led shares lower. At the close in Tokyo, the Nikkei 225 declined 1.11%.

Philippines stocks were higher after the close on Thursday, as gains in the Banking & Financials, Holding Firms and Property sectors led shares higher. The PSEi Composite rose 1.22%.

Taiwan stocks were higher after the close on Thursday, as gains in the Electricity, Biotech & Medical Care and Optoelectronic sectors led shares higher. The Taiwan Weighted rose 0.47%.

DATE: 24/05/18

FII/DII	CASH	MTD	YTD
FII	-701.93	-9257.01	-17638.22
DII	+1480.51	+22613.60	+40635.93

Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Information			
Technology	2.40%	58	46
Telecommunication	2.27%	15	17
Pharmaceuticals	1.05%	42	43
Retail & Real Estate	0.97%	22	28
Banking & Financial Services	0.71%	80	104
Metals & Mining	0.70%	42	42
Tobacco	0.52%	4	0
Media & Entertainment	0.29%	23	21
Miscellaneous	0.19%	80	76
Chemicals	0.16%	37	68
Food & Beverages	0.09%	41	34
Consumer Non-durables	0.04%	18	11
Consumer Durables	-0.01%	5	6
Services	-0.25%	36	44
Cement & Construction	-0.28%	44	48
Engineering & Capital Goods	-0.36%	61	68
Conglomerates	-0.48%	19	17
Utilities	-0.48%	14	12
Manufacturing	-0.79%	81	119
Oil & Gas	-0.92%	3	19
Automotive	-1.43%	25	54

Stocks breakout on moving average

STOCKS	PRICE	30DMA
JUSTDIAL	465.60	439.83
MEP	81.00	76.86
STARCEMENT	133.30	129.42
HEXAWARE	432.85	424.19



STOCK showed buying momentum in last couple of trading sessions and ended higher with sustainable buy side volume. The stock may trade higher.

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STOCK tanked taking the resistance of 20 DMA and rested near the support level. The stock may fall further.

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STOCK formed consolidation and closed bullish bias on daily chart near the immediate resistance level. The stock fut may give higher breakout.

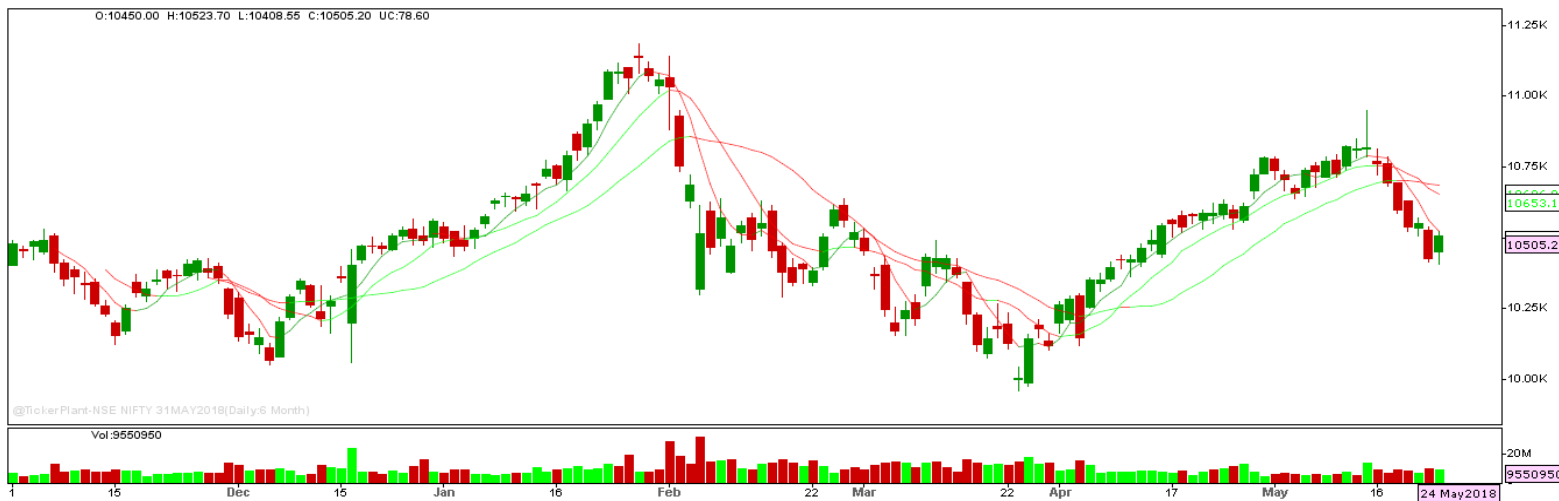
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STOCK traded higher taking the support of 20 DMA and closed with higher buy side volume on daily chart. The stock is expected to trade higher ahead too.

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Nifty Technical's



Nifty traded higher forming bullish harami candle formation on daily chart to close at 10505.20. The next key support and resistance for the market is at 10465 and 10625.

Bank Nifty Technical's



Nifty bank too traded higher and remained comparatively more bullish than nifty 50 and closed at 25915.70. The next key support and resistance for the banking index is at 25700 and 26200 respectively.

Index	23-May-18	24-May-18	Change in OI	% Change
NIFTY	23082300	22592175	-490125	-2.12%

SCRIPS IN F&O BAN FOR TRADE
 BEML, DHFL, JETAIRWAYS, JISLJALEQS, RCOM.

Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
BRITANNIA	5791.90	5735.00
GSS	110.00	107.30
INFY	1227.55	1221.05
KPIT	273.50	266.00
TCS	3615.00	3592.00

Stocks Approaching 52 Week High

Stocks	LTP	52W High
JUBLFOOD	2653.70	2668.80
BERGEPAIN	293.25	295.90
ASTRAL	959.35	976.95
KEI	479.35	490.00
KOTAKBANK	1275.45	1304.45

Stocks rising continuously 2-3 days

Stocks	LTP
KPIT	270.95
DISHTV	74.45
OFSS	3895.10
COLPAL	1251.35

Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
ABAN	152.70	153.55
ACC	1290.00	1308.10
APLLTD	416.20	418.50
BALMLAWRIE	204.55	206.10
BALPHARMA	69.60	69.65

Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
SHALBY	188.10	187.50
RANEENGINE	450.55	449.00
RALLIS	202.45	201.75
RSWM	275.30	273.50
INOXWIND	95.80	95.00

Stocks falling continuously 2-3 days

Stocks	LTP
GRANULES	83.10
OIL	215.65
ONGC	167.70
ENGINERSIN	133.40

Event Calendar(21st MAY to 26th MAY)

21/05/18 (Mon)	22/05/18 (Tues)	23/05/18 (Wed)	24/05/18 (Thur)	25/05/18 (Fri)	26/05/18 (Sat)
RESULT JUSTDIAL, DLF.	RESULT HINDPETRO, BOSCH.	RESULT IFCI, MEP INFRA, NATCO PHARMA ECO DATA M3 MONEY SUPPLY.	RESULT KSCL, VMART, CUMMINS.	RESULT RICO AUTO, JINDAL SAW, CENTRALBK ECO DATA FOREX RESERVE.	RESULT CORPORATION BANK, VRL LOGISTICS, AVANTI FEEDS, DIVISLAB.

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