

## Market Snippet

Domestic bourses logged small losses in volatile session of trade. Domestic stocks began the day with negative note and the negative sentiment continues after the RBI banned LOUs for overseas banks. Though in last hour of trade, it recovered sharply from day's low. Nifty ended at 10425.35.

PSU Banks were the major gainers of the day while Metal sector were the major losers of the day.

## Global Markets Update

Volkswagen's core autos division said costs for its electric-car program, technology and a new emissions testing procedure will stand in the way of major profitability gains this year and in future.

European stocks managed a slight gain on Wednesday thanks to strong results from Adidas and robust mining stocks. The pan European STOXX 600 gained 0.2%, pushed higher by consumer staples and basic materials.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	737	755	75
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	1320	1357	164

## Gainers

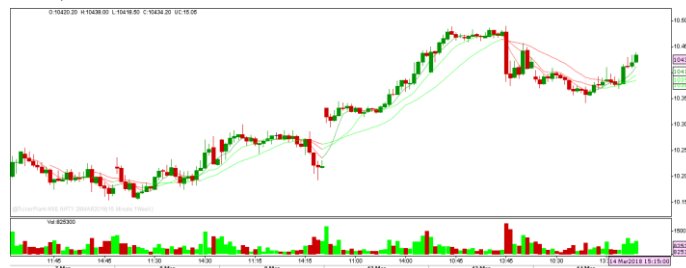
LARGECAP	%CHANGE	MIDCAP	%CHANGE
TECHM	+3.37%	IDBI	+9.59%
AMBUJACEM	+2.58%	VAKRANGEE	+4.98%
BAJFINANCE	+2.28%	UNIONBANK	+4.62%
YESBANK	+1.66%	OIL	+4.17%
ULTRACEMCO	+1.61%	SUNTV	+3.48%

## Losers

LARGECAP	%CHANGE	MID CAP	%CHANGE
IOC	-3.25%	PFC	-3.14%
INFRATEL	-3.08%	MFSL	-2.92%
HINDPETRO	-2.02%	RAJESHEXPO	-2.45%
HEROMOTOCO	-1.60%	GSPL	-1.79%
ONGC	-1.55%	MARICO	-1.73%

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## Nifty



## Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
NIFTY	10410.95	-15.95	-0.15%
SENSEX	33835.74	-21.04	-0.06%
NIFTYBANK	24815.65	+113	+0.46%
INDIA VIX	14.3625	-0.10	-0.69%

## International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	25007.03	-171.58	-0.68%
NASDAQ	7511.01	-77.32	-1.03%
FTSE	7156.29	+17.51	+0.24%
SHANGHAI	3291.26	-18.98	-0.58%
NIKKEI	21777.29	-190.81	-0.88%

## OUR PREVIOUS CALLS UPDATE

### Intraday super stars

Date	Stocks	Entry	Exit	P/L
14/03	RELIANCE(L)	936.20		UNEXE
14/03	TCS(L)	2868.		UNEXE

### Multibagger

Date	Stock	Entry	Exit	P/L
12/03	MOTHERSUMI(L)	321.65	323.55	+3040

### Trifid special

Date	Stock	Entry	Exit	P/L
09/03	INFY(L)	1170.80	1194.25	+6008.71

[For our next calls click here.....](#)

## Stock Snippets

**IndusInd Bank** announced that Reserve Bank of India (RBI) gave approval for the voluntary amalgamation of Bharat Financial Inclusion with the bank.

**Strides Shasun** announced that it gets USFDA approval for Efavirenz Tablets.

**Indiabulls Housing finance** allotted Non- convertible debentures (NCD) of Rs.10 lakh each aggregating to Rs 45 crore.

**Bharti Airtel** is looking to sell a higher stake in Bharti telemedia to raise funds for building treasury to fight Reliance Jio Infocomm.

**Oil India** prices shoot up 1.2% after the company announced 29 March 2018, as the record date for issuance of bonus share in the ratio of 1:2.

**Interglobe aviation** drop 2.61% following aviation regulator order to ground certain A320Neo aircraft due to some issue.

**L&T** awarded by National Highway authority of India (NHAI) one of the five packages of Rs 75 billion Dwarka Expressway in Haryana under the Bharatmala project.

## Global Markets

Japan stocks were lower after the close on Wednesday, as losses in the Transportation Equipment; Marine Transport and Food sectors led shares lower. At the close in Tokyo, the Nikkei 225 lost 0.85%.

Philippines stocks were lower after the close on Wednesday, as losses in the Services, Holding Firms and Banking & Financials sectors led shares lower. The PSEi Composite fell 0.84% to hit a new 1-month low.

Australia stocks were lower after the close on Wednesday, as losses in the Telecoms Services, A-REITs and Financials sectors led shares lower. The S&P/ASX 200 fell 0.66%

DATE: 14/03/18

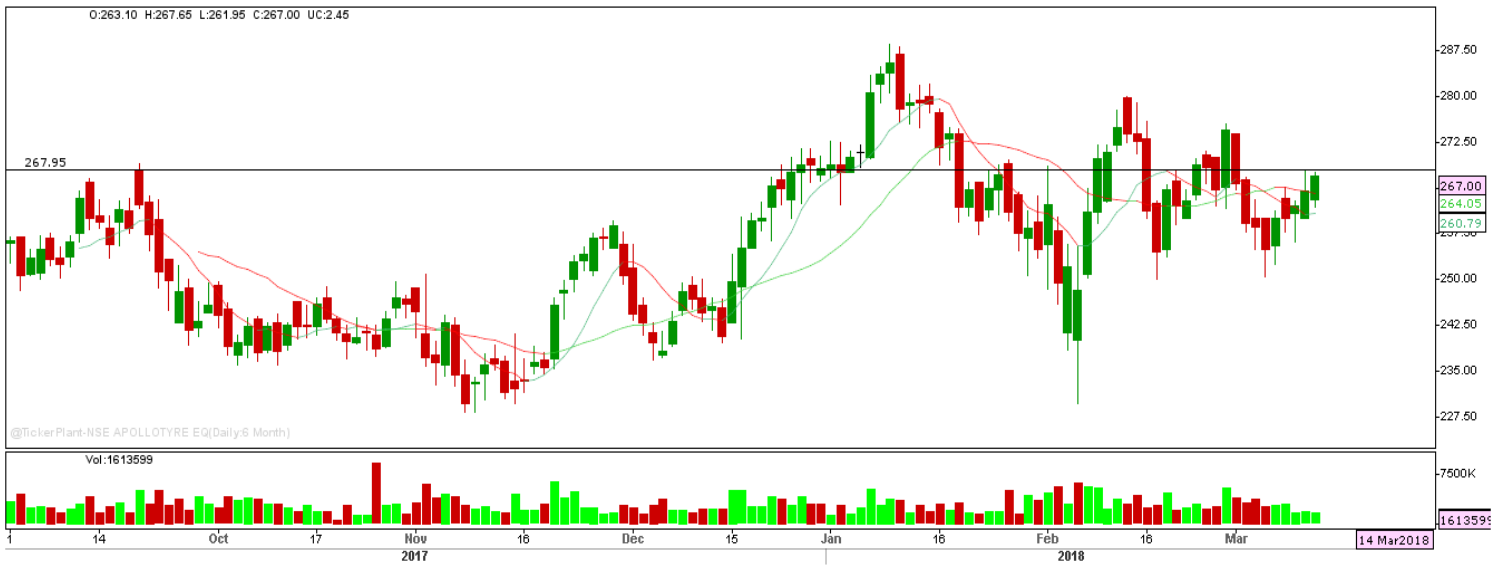
FII/DII	CASH	MTD	YTD
FII	-258.98	+7105.71	-1275.54
DII	-432.03	+1517.97	+19939.87

## Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Media & Entertainment	1.81%	24	18
Cement & Construction	0.79%	37	56
Miscellaneous	0.41%	68	79
Banking & Financial Services	0.27%	100	81
Consumer Durables	0.18%	7	4
Information Technology	0.15%	52	48
Chemicals	-0.03%	57	46
Pharmaceuticals	-0.04%	36	46
Retail & Real Estate	-0.08%	26	27
Automotive	-0.09%	33	49
Engineering & Capital Goods	-0.10%	62	66
Manufacturing	-0.16%	104	95
Conglomerates	-0.27%	12	17
Services	-0.27%	39	42
Utilities	-0.27%	12	14
Consumer Non-durables	-0.34%	13	16
Metals & Mining	-0.35%	37	47
Food & Beverages	-0.39%	38	41
Tobacco	-0.44%	2	2
Telecommunication	-0.93%	13	15
Oil & Gas	-0.94%	7	15

## Stocks breakout on moving average

STOCKS	PRICE	30DMA
IDBI	73.70	68.25
ULTRACEMCO	4230.25	4173.78
MCX	761.20	751.20
WOCKPHARMA	793.70	786.16



STOCK surged in last three trading sessions and closed near the immediate resistance line. The stock is expected to trade higher in coming trading session.

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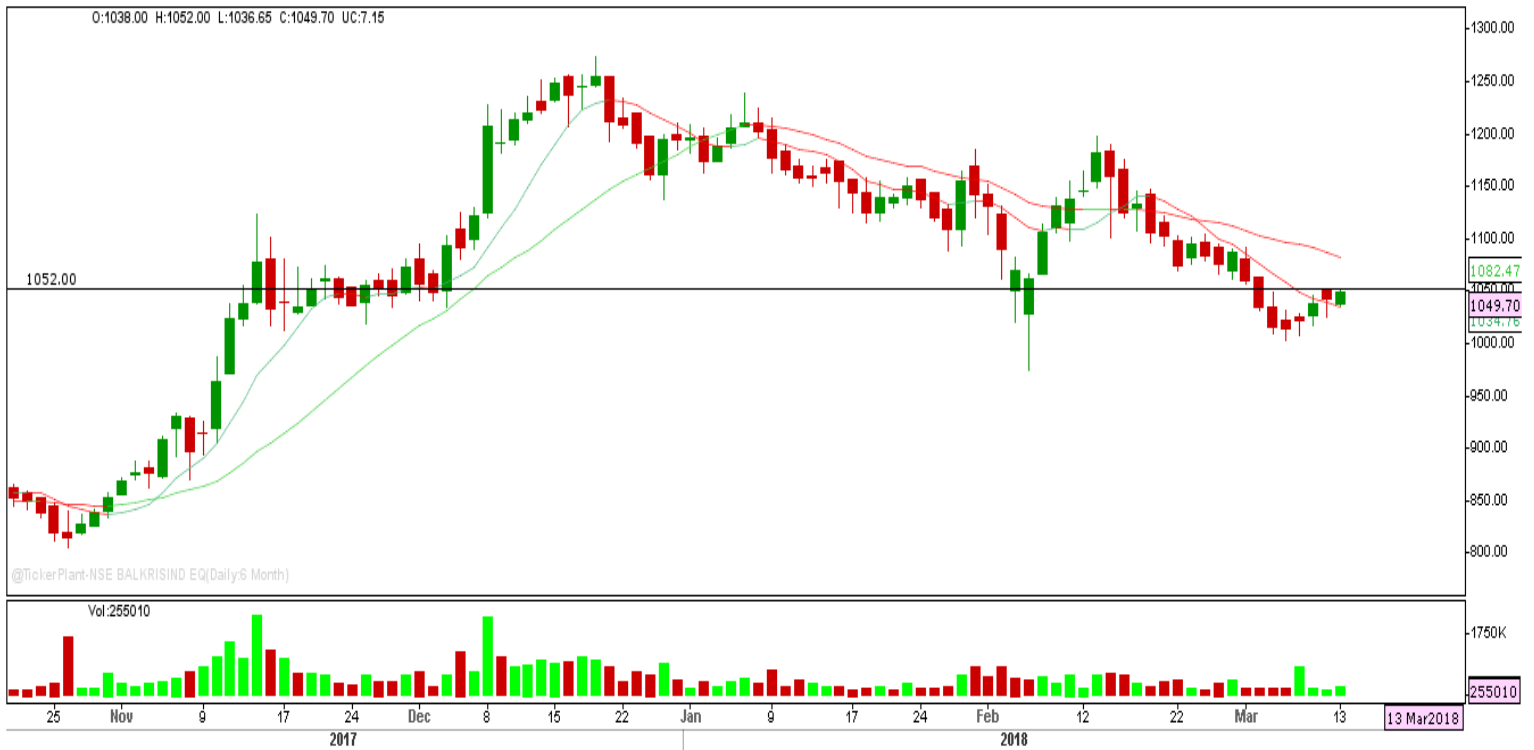
STOCK showed bullish move and approached the resistance level. The stock may give breakout ahead.

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STOCK gave the trend line breakout besides forming bullish engulfing candle formation on daily chart. The stock fut may continue to trade higher.

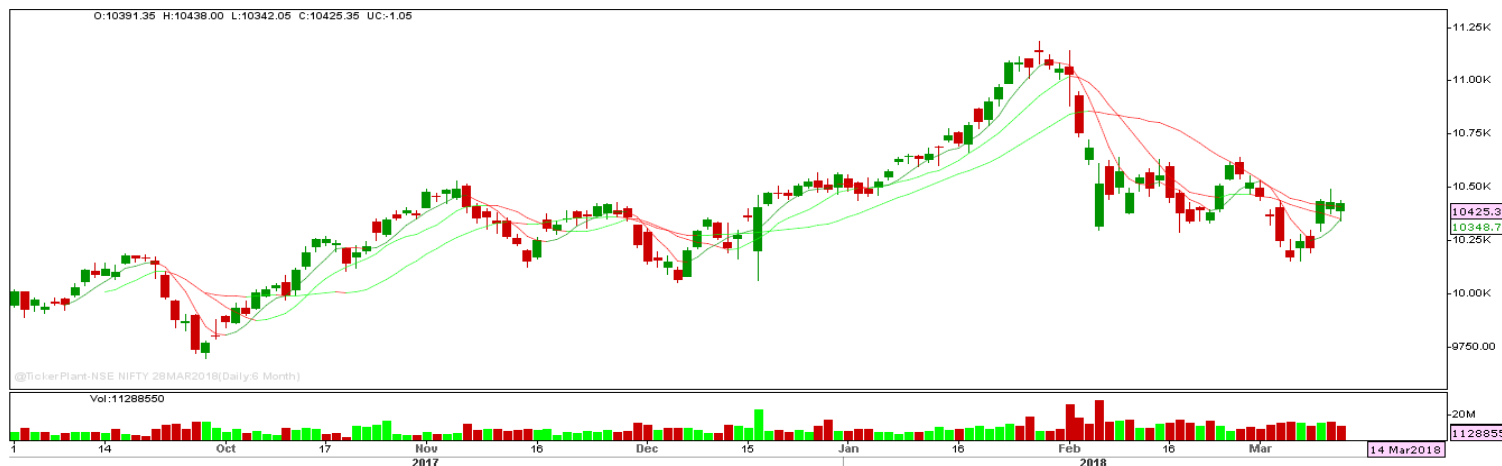
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STOCK sustained higher with buy side volume on charts and may give breakout ahead.

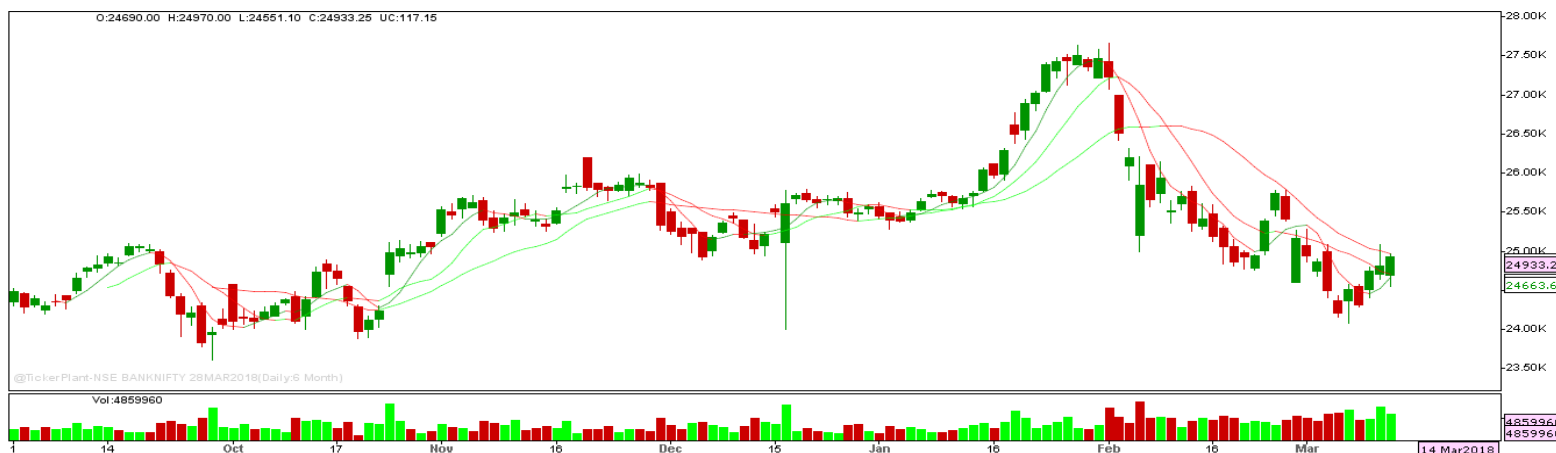
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## Nifty Technical's



Nifty traded lower in the first half of trading session and pared the losses in second half to end flat at 10425.35. The next key support and resistance for the market is at 10350 and 10500 respectively.

## Bank Nifty Technicals



Nifty bank too traded in line with nifty 50 and settled marginally higher to close at 24933.25. The next key support and resistance for the banking index is at 24750 and 25250 respectively.

Index	13-March-18	14- March-18	Change in OI	% Change
NIFTY	22150950	22222800	+71850	+0.32%

### SCRIPS IN F&O BAN FOR TRADE

ANDHRABANK, BALRAMCHIN, BANKINDIA, BEML, DHFL, IDBI, JPASSOCIAT, TV18BRDCST.

## Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
AARTIIND	1209.45	1199.60
INVENTURE	23.95	23.15
MASKINVEST	101	96.20
KPIT	230	227.15
TECHM	640.75	636.40

## Stocks Approaching 52 Week High

Stocks	LTP	52W High
ASHOKLEY	149.75	150.45
CHOLAFIN	1465.40	1487.50
IPCALAB	667.75	695.90
POLARIS	472.25	475.50
INFY	1180.80	1221.05

## Stocks rising continuously 2-3 days

Stocks	LTP
SUNTV	931.60
RELCAPITAL	447.75
RELINFRA	452.35
IDBI	73.70

## Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
ABCAPITAL	150.85	152.10
BEML	1084.95	1086.10
CENTUM	520	520
ICRA	3668	3670
MFSL	452.50	467

## Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
COSMOFILMS	274.40	271.20
SPTL	60.35	59.15
DHANUKA	579.85	575
POKARNA	194.80	191.25
RSSOFTWARE	59.60	58.50

## Stocks falling continuously 2-3 days

Stocks	LTP
COLPAL	1034.60
GITANJALI	13.55
PFC	86.70
VEDL	318.95

## Event Calendar(12<sup>th</sup> MARCH to 17<sup>th</sup> MARCH 18)

12/03/18 (Mon)	13/03/18 (Tues)	14/03/18 (Wed)	15/03/18 (Thur)	16/03/18 (Fri)	17/03/18 (Sat)
RESULT	RESULT	ECO DATA	ECO DATA		
SHREE RENUKA	GALAXY	WPI	TRADE BALANE		
ECO DATA	SURFACTA	INFLATON(YOY)	DATA		
INDUSTRIAL					
PRODUCTION(YOY),					
CPI					
INFLATION(YOY)					

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