

## Market Snippet

Domestic market edged higher, boosted by IT stocks as the rupee hit an all-time low, while market participants awaited the outcome of a no-confidence motion against the government. The market breadth was negative. The Nifty 50 gained 53.10 points and settled the week at 11010.20. Apart from this, on global front, Trump was not "thrilled" that the Federal Reserve was hiking interest rates. Worries about a potential trade war also weighed on investor sentiment. Pharma sector were the major gainers and media sector were the major loser of the day.

## Global Markets

Euro zone shares tumbled on Friday as autos and banks stocks gave up their gains amid rising trade tensions which caused a selloff in the Chinese yuan and U.S. stock markets overnight. U.S. industrial conglomerate General Electric Co reported a 28% drop in quarterly profit on Friday, as weakness in its power business offset gains in aviation and healthcare businesses.

INDEX	ADVANCE	DECLINE	UNCHANGED
NSE	805	973	86
INDEX	ADVANCE	DECLINE	UNCHANGED
BSE	1135	1437	124

## Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
BAJFINANCE	+7.98%	PCJWELLER	+15.60%
BAJAJFINSV	+5.83%	ADANIPOWER	+10.54%
SUNPHARMA	+2.78%	STRTECH	+9.64%
TECHM	+2.69%	MRPL	+5.13%
CIPLA	+2.57%	IBREALEST	+4.99%

## Losers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
BAJAJ-AUTO	-8.84%	INDIAN	-5.22%
HINDPETRO	-3.16%	DBL	-4.99%
IOC	-2.86%	UBL	-4.44%
VEDL	-2.79%	APOLLOHOSP	-2.56%
BPCL	-2.37%	NAUKRI	-2.40%

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## Nifty



## Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
NIFTY	11010.20	+53.10	+0.48%
SENSEX	36496.37	+145.14	+0.40%
NIFTYBANK	26873.20	+83.55	+0.31%
INDIA VIX	13.5350	-0.06	-0.42%

## International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	25058.12	-6.38	-0.03%
NASDAQ	7820.20	-5.10	-0.07%
FTSE	7678.79	-5.18	-0.07%
SHANGHAI	2829.15	+56.60	+2.00%
NIKKEI	22697.88	-66.80	-0.29%

## OUR PREVIOUS CALLS UPDATE

### Intraday super stars

Date	Stocks	Entry	Exit	P/L
20/07	CADILAH(C)	341.20	334.2	+4103
20/07	STAR(S)	340	-	UNEX

### Multibagger

Date	Stock	Entry	Exit	P/L
20/07	TVSMOTOR(S)	560	563	-3000

### Trifid special

Date	Stock	Entry	Exit	P/L
13/07	HDFCBANK(L)	2160	2203	+5972

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## Stock Snippets

**Jain Irrigation** has received a Letter of Intent from Water Resources Department, Government of Madhya Pradesh to execute the Mohanpura Major Project. Moreover, it bags India's largest major irrigation project worth Rs 975 crore.

**MEP Infrastructure Developers** enunciated that its subsidiary - MEP Sanjose Nagpur Ring Road 2, has achieved the Milestone II for the project of Four Lane Stand Alone Ring Road/ Bypasses for Nagpur City, in the State of Maharashtra on BOT (Hybrid Annuity) basis as per the Concession Agreement.

**Alembic Pharmaceuticals** rose 2.3% after the company informed that it has received Establishment Inspection Report (EIR) from USFDA for the inspection carried out by them at our API Facility at Karakhadi during the period from 14 May 2018 to 18 May 2018.

**Gujarat Sidhee Cement** plunged 3.08% after the company said that it has halted operations of Kiln and upstream equipment in cement factory due to heavy rainfall in entire Gir Somnath district.

NCLT approves **JSW Steel**-AION's resolution plan for Monnet Ispat with some modifications.

## Global Markets

Japan stocks were lower after the close on Friday, as losses in the Gas & Water, Chemical and Paper & Pulp sectors led shares lower. The Nikkei 225 fell 0.29%.

Taiwan stocks were higher after the close on Friday, as gains in the Semiconductor, Optoelectronic and Electronics sectors led shares higher. The Taiwan Weighted rose 0.89%.

Philippines stocks were higher after the close on Friday, as gains in the Property, Mining & Oil and Banking & Financials sectors led shares higher. The PSEi Composite added 0.16%.

DATE: 20/07/18

FII/DII	CASH	MTD	YTD
FII	+310.27	-6671.62	-37582.86
DII	-50.73	+6027.78	+66020.96

## Sectoral gainers and losers

SECTOR	%CHANGE IN MARKETCAP	ADV	DEC
Miscellaneous	1.34%	71	80
Pharmaceuticals	1.15%	42	41
Information Technology	1.09%	59	45
Banking & Financial Services	0.97%	90	95
Consumer Durables	0.91%	4	6
Telecommunication	0.87%	19	12
Manufacturing	0.80%	85	110
Conglomerates	0.73%	14	20
Cement & Construction	0.42%	35	52
Engineering & Capital Goods	0.41%	67	61
Services	0.35%	31	52
Retail & Real Estate	0.33%	22	28
Utilities	0.28%	13	12
Tobacco	0.27%	3	1
Oil & Gas	0.24%	9	11
Consumer Non-durables	0.16%	14	16
Food & Beverages	0.04%	24	57
Media & Entertainment	-0.04%	22	23
Automotive	-0.20%	36	45
Metals & Mining	-0.33%	31	54
Chemicals	-0.38%	42	65

## Stocks breakout on moving average

STOCKS	PRICE	30DMA
MAHSCOOTER	3053.30	2897.63
CEATLTD	1356.10	1300.76
RBLBANK	577.80	558.81
APLLTD	531.55	517.72



STOCK formed double bottom formation on daily chart and closed below the 20 DMA. The stock may continue the sell trend if breaks the support level so drawn.

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STOCK formed bullish engulfing candle formation on daily chart and closed near to its immediate resistance level thus suggested buying.

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STOCK is being trading on its short term sell trend and has sustained below the 20 DMA on daily chart. Further selling may be seen if it breaks the drawn support line.

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STOCK showed signs of correction on daily chart and settled near to immediate resistance level. Buying may be seen if break the resistance so drawn.

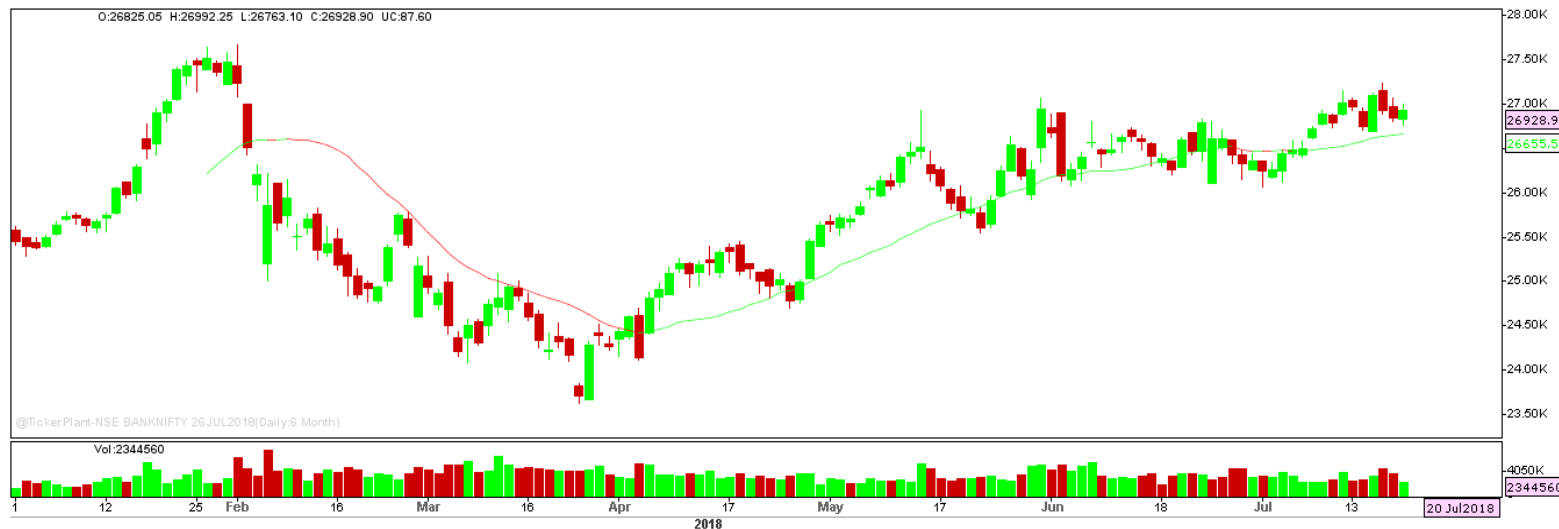
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## Nifty Technical's



Nifty surged higher forming bullish engulfing candle formation on daily chart and closed at 11024.85. The next key support and resistance for the market is at 10950 and 11150.

## Bank Nifty Technical's



Nifty Bank too traded higher on the last trading session of the week to close at 26928.90. The next key support and resistance for the banking index is at 26700 and 27235.

Index	19-July-18	20-July-18	Change in OI	% Change
NIFTY	23893725	24098925	205200	+0.86%

SCRIPS IN F&O BAN FOR TRADE  
ADANIENIT, ADANIPOWER.

## Stocks at 52 Week High

Stocks	New 52 W/H	Previous High
BAJAJFINSV	6782.00	6430.00
BAJFINANCE	2745.00	2537.00
BANDHANBNK	706.80	633.00
JUBLFOOD	1499.00	1444.95
RELIANCE	1138.50	1115.00

## Stocks Approaching 52 Week High

Stocks	LTP	52W High
TCS	1996.60	2011.70
ASIANPAINT	1396.45	1408.50
GRAPHITE	1016.00	1027.40
HDFCBANK	2189.05	2220.00
YESBANK	386.50	394.35

## Stocks rising continuously 2-3 days

Stocks	LTP
ADANIEN	163.45
CONCOR	653.25
BEL	102.70
RELIANCE	1130.65

## Stocks at 52 Week Low

Stocks	New 52 W/L	Previous Low
8KMILES	307.50	313.80
ABB	1129.00	1149.00
ADORWELD	266.10	269.00
APARINDS	605.05	606.00
APOLLO	128.00	135.10

## Stocks Approaching 52 Week Low

Stocks	LTP	52W Low
SUPPETRO	267.25	265.45
CERA	2674.40	2655.00
RAJESHEXPO	565.15	559.65
DCAL	250.90	248.25
JKCEMENT	763.40	755.05

## Stocks falling continuously 2-3 days

Stocks	LTP
JMFINCIAL	116.25
APOLLOHOSP	932.90
GODREJCP	1289.85
NCC	80.00

## Event Calendar(23<sup>rd</sup>JULY2018 to 28<sup>th</sup>JULY2018)

23/07/18 (Mon)	24/07/18 (Tues)	25/07/18 (Wed)	26/07/18 (Thur)	27/07/18 (Fri)	28/07/18 (Sat)
RESULT ACC, LTI, HINDZINC, ISEC.	RESULT RADICO, KRBL, NAUKRI, KAJARIACER	RESULT JUBLFOOD, LT, SANOFI, HEROMOTOCO, SKFINDIA, INFRATEL.	RESULT PETRONET, ITC, BHARATFIN, STARCEMENT, DRREDDY.	ECO DATA FX RESERVE RESULT BANKBARODA, ICICIBANK, KIRLOSBROS.	RESULT JKCEMENT, PERSISTENT.

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