

Market Snippet

- ✓ Markets ends on flat zone while gains seen in Nifty on the last day of week as investors cheer Moody's ratings upgrade.
- ✓ Ashok Leyland to acquire 4.7% stake in HLF from Everstone Group.
- ✓ PVR soars by 3% on plans to acquire stake in US Company.
- ✓ Cox & Kings rises by 4% on report to list education tour operations.
- ✓ Bank of Baroda to consider raising up to Rs 6,000 Cr through a QIP, Rights Issue on Nov. 21.
- ✓ Cipla gains as receives approval for Generic Pulmicort Respules.
- ✓ Petronet LNG and ICICI Lombard to gain as RBI increases FPI invest limit.
- ✓ JSW Energy to be out of F&O from February series.
- ✓ FMCG stocks gains as the Union Cabinet has approved setting up of the proposed National Anti-profiteering Authority.

Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
RELIANCE	+4.19%	DLF	+10.65%
ICICIBANK	+3.45%	TATAPOWER	+8.21%
BAJFINANCE	+3.39%	BANKBARODA	+6.65%
MARUTI	+2.95%	AJANTPHARM	+5.34
KOTAKBANK	+2.87%	MC DOWELL-N	+3.71%

Losers

LARGECAP	%CHANGE	MID CAP	%CHANGE
LUPIN	-20.46%	RCOM	-16.86%
BHARTIARTL	-6.98%	GMRINFRA	-6.84%
YESBANK	-6.72%	IRB	-6.83%
RELIANCE	-6.50%	RELINFRA	-5.12%
HINDPETRO	-6.46%	RPOWER	-4.02%

Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
NIFTY	10283.6	-38.2	-0.37%
SENSEX	33342.8	+28.2	+0.85%
NIFTYBANK	25728.4	+229.4	+0.89%
INDIA VIX	13.7125	+0.2375	+1.73%

International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	23358.2	-103.66	-0.44%
NASDAQ	6782.79	+32.74	+0.48%
FTSE	7380.68	-81.76	-1.10%
SHANGHAI	3382.34	-51.01	-1.51%
NIKKEI	22396.8	-284.58	-1.27%

FII & DII Activity

Date	FII (in Rs. cr.)	DII (in Rs. cr.)
13-NOV 2017	-233.56	-268.77
14-NOV 2017	+2576.98	-1.30
15-NOV 2017	-381.42	+869.09
16-NOV 2017	477.42	+847.45
17-NOV-2017	+1276.62	+1466.94

OUR PREVIOUS CALLS UPDATE

Calls of the week

Date	Stocks	Entry	Exit	P/L
13/11	ADANIENT(L)	158.4	156.6	-2272
13/11	TECHM(L)	498	488	-4017

Weekly Pick

Date	Stock	Entry	Exit	P/L
13/11	ULTRACEMCO	4150	-	UNEX

Weekly Market View

Nifty traded lower for the second week continuously to end lower on charts on account of profit booking and remained lower for most of the trading session of the week. Nifty showed recovery after global rating agency Moody's Investors Service upgraded India's sovereign rating to Baa2 from Baa3 and changed the outlook to stable from positive. Nifty looks bullish on charts and may witness buying action if closes above the resistance level of 10400 whereas the selling pressure may continue if it holds closing below the support of 10200.

Support & Resistance

Close	S1	S2	Crucial	R1	R2
10308.80	102000	10000	10400	10400	10530

Weekly Nifty Bank View

Nifty Bank traded higher as the positive impact of capitalization continue to keep the banking stocks lifted moreover the rating upgrade by Moody's for sovereign bond rating of India form Baa3 to Baa2 also keep the banking stock on buying radar. Nifty bank looks bullish on charts for coming trading week too. The immediate support and resistance for the banking index is at 25500 and 25975 respectively.

Support & Resistance

Close	S1	S2	Crucial	R1	R2
25818.7	25500	25250	25975	25975	26250

Global Markets Update

World markets traded mixed in last week's trading as the concern over the US tax reforms remained alive after as the focus turned to a Senate battle over its rival bill and worries about whether the House and Senate will ever agree on a compromise. S&P 500 ended the session to close at 2578.85. The German DAX also ended in red at 12993.73. The Asian counterparts also headed southwards following the global cues with Nikkei 225 closing the weekly bell at 22396.80 and Shanghai composite at 3382.91 respectively.

Nifty



Nifty Bank





AJANTPHARM EQ has been inching towards the immediate resistance levels as seen on daily chart and the stock may surge higher if it sustains above the mentioned level.

BUY ABOVE 1283 TARGETS 1308.70/1334.80/1361.50 SL 1257.30



JUSTDIAL EQ showed successive bulls in the last week and closed strongly near to its all time highs. The stock is expected to mark news highs if it holds above the given level.

BUY ABOVE 558.70 TARGETS 569.90/581.30/592.90 SL 547.50.



MARUTI EQ has been hovering around its all time highs in last week and the stock may reach towards new highs if surpass the immediate resistance.

BUY ABOVE 8370.55 TARGETS 8621.70/8880.30 SL 8119.40.

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