

## Market Snippet

- ✓ Nifty traded volatile and closed forming dozi candle formation on weekly scale at 11024.85.
- ✓ Larsen & Toubro has won orders worth Rs 3000 crore under the buildings and factories business segment.
- ✓ HCL Technologies said its board approved buyback of up to 3.64 crore shares (2.61% stake) worth Rs 4000 crore at Rs 1,100 each
- ✓ Aurobindo Pharma signed definitive agreement to acquire Apotex' businesses in Poland,
- ✓ V2 Retail has opened its 66th store at Khatima, Uttarakhand.
- ✓ Cadilah healthcare limited has got final approval from the USFDA to market Clindamycin Phosphate Topical Solution USP (Cleocin T), 1%.
- ✓ Dilip Buildcon executes concession pact for Karnataka road project.
- ✓ Tata Power announced setting-up of three fast charging Electric Vehicle (EV) stations at the Hyderabad campus of leading IT firm Cognizant.

## Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
BAJAJFINANCE	+10.24%	ADANIPOWER	+24.49%
IBULHSGFIN	+6.26%	FEDERALBNK	+10.08%
BAJFINSERV	+5.37%	MRPL	+4.93%
TECHM	+2.87%	APOLLOTYRE	+4.20%
YESBANK	+2.79%	BATAINDIA	+2.78%

## Losers

LARGECAP	%CHANGE	MID CAP	%CHANGE
DRREDDY	-11.55%	PCJEWELLER	-31.69%
HINDALCO	-10.56%	WOCKPHARMA	-10.47%
TATASTEEL	-9.92%	MINDTREE	-8.43%
BAJAJ-AUTO	-9.53%	JSWENERGY	-6.85%
LUPIN	-7.50	DISHTV	-6.81%

## Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
NIFTY	11010.20	-8.70	-0.07%
SENSEX	36496.37	-45.26	-0.12%
NIFTYBANK	26873.20	-62.75	-0.23%
INDIA VIX	13.5350	+1.21	+9.86%

## International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	25058.12	+133.23	+0.53%
NASDAQ	7820.20	-3.72	-0.04%
FTSE	7678.79	+2.08	+0.02%
SHANGHAI	2829.15	-2.40	-0.084%
NIKKEI	22697.88	+100.53	-0.44%

## FII & DII Activity

Date	FII (in Rs. cr.)	DII (in Rs. cr.)
16-JULY-2018	-625.68	-70.30
17-JULY-2018	-673.99	+840.06
18-JULY-2018	+95.68	+111.01
19-JULY-2018	-315.69	+470.02
20-JULY-2018	+310.27	-50.73

## OUR PREVIOUS CALLS UPDATE

### Calls of the week

Date	Stocks	Entry	Exit	P/L
16/07	HDFC(L)	1980	2019.6	+4000
09/07	HAVELLS(L)	547.50	536.50	-4000

### Weekly Pick

Date	Stock	Entry	Exit	P/L
16/07	ADANIENT(L)	132.70	130	-4069

## Weekly Market View

Nifty traded sideways forming doji formation on weekly chart to close the week lower at 11010.20. Nifty remained in sell mode for most of the trading session of the week. However, market participants awaited the outcome of a no-confidence motion against the government. Nifty if crosses the immediate resistance level of 11185 and immediate support mark is 10875.

### Support & Resistance

Close	S1	S2	Crucial	R1	R2
11024.85	10875	10700	11185	11185	11325

## Weekly Nifty Bank View

Like Nifty, Nifty bank had started a week in a negative terrain and traded with mixed sentiments throughout the week but ended the day on positive note at 26873.20. One can expect upside movement if it crosses immediate resistance mark of 27235 and immediate support mark is 26700.

### Support & Resistance

Close	S1	S2	Crucial	R1	R2
26928.90	26700	26400	27235	27235	27600

## Global Markets Update

World markets had negative trading session peak after Trump was not "thrilled" that the Federal Reserve was hiking interest rates. Worries about a potential trade war also weighed on investor sentiment. US S&P 500 settled at 2804.49. The German index DAX closed at 12614.08. The Asian peers closed the bell with Japan's Nikkei 225 closing the week at 22697.88 and Shanghai composite at 2829.27.

## Nifty



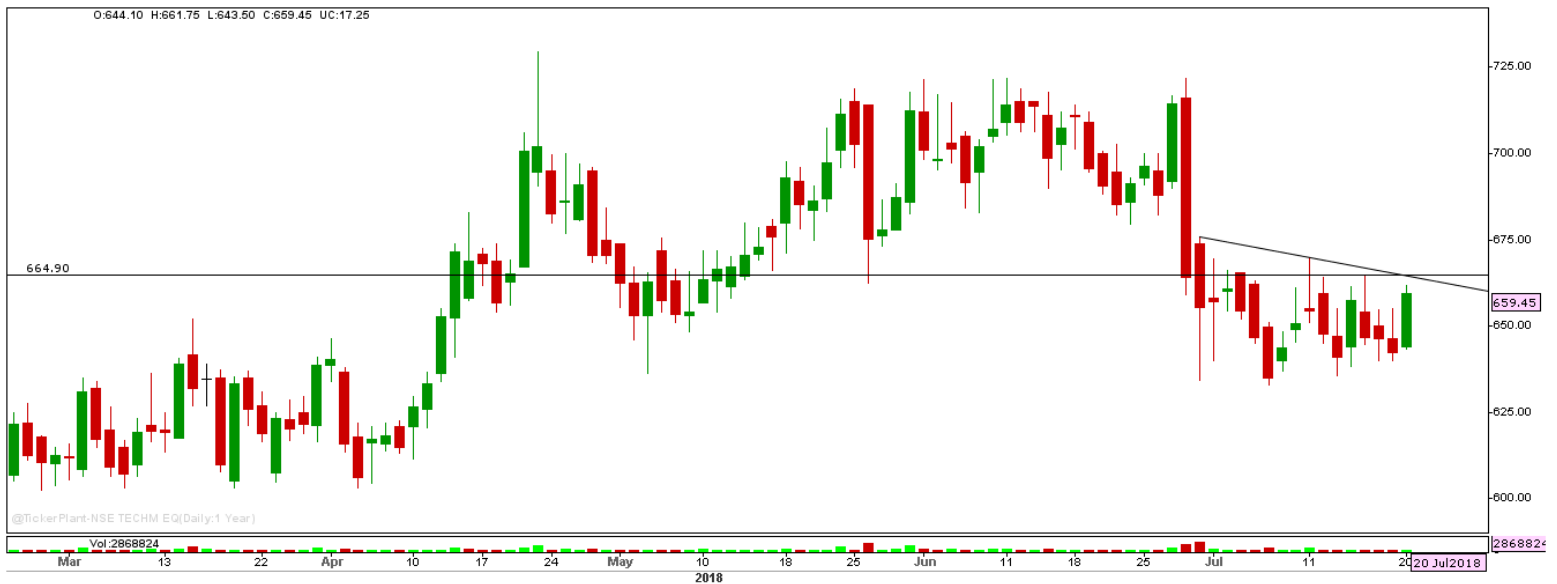
## Nifty Bank





TCS EQ approached the life time high and closed higher on charts, further buying may be seen in the stock if sustains above the level drawn.

**BUY ABOVE 1998 TARGETS 2038/2077.95 SL 1958**



TECHM EQ faced stiff resistance near the trend line in last week as shown in the daily chart above and now is expected to give positive breakout above the mentioned level.

**BUY ABOVE 665 TARGETS 678.30/691.60 SL 651.70**



VOLTAS EQ tested the resistance level of 558.60 for the third time on daily chart and closed bullish, a break of this level may trigger buying in the stock

**BUY ABOVE 558.60 TARGETS 575.35 SL 541.80**

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