

## Market Snippet

- ✓ Market extended gains extraordinarily; Nifty hits new life time high and closed above 9900 mark.
- ✓ Tata Sons decided to infuse Rs 12,000 crore more into its telecom arm in the current financial year, so that it can repay its debt and improve its financial metrics.
- ✓ Unichem Lab gets USFDA approval for Quetiapine Fumarate Tablets, used to treat certain mental/mood conditions.
- ✓ TCS fell as much as 2.9% after the company had reported a 6% fall in consolidated quarterly net profit, missing estimates as a stronger rupee hit revenue.
- ✓ Indian Oil Corporation Ltd (IOCL) and LanzaTech, have signed a deal to build the world's first refinery off gasto bioethanol production.
- ✓ Tata Steel Ltd with Liberty House Group to sell its Hartlepool Submerged Arc Weld pipe mills in Britain
- ✓ IDFC's infrastructure lending arm is planning to raise Rs 1,500 crore of bonds and Rs 400 crore of commercial papers.

## Gainers

LARGECAP	%CHANGE	MIDCAP	%CHANGE
ACC	+9.06%	SPICE MOBILITY	+56.98%
GAIL	+8.75%	HEXA TRADEX	+45.82%
AUROPARMA	+7.10%	CHROMATIC	+41.03%
HINDALCO	+5.67%	HUDCO	+33.12%
BHARTI AIRTEL	+5.47%	RAJ OIL MILLS	+30.77%

## Losers

LARGECAP	%CHANGE	MID CAP	%CHANGE
LT	-21.28%	NATIONAL UM	-3.99%
BPCL	-30.60%	PNBHOUSING	-2.89%
IOC	-2.39%	CROMPTN	-2.29%
ONGC	-0.78%	PIDILLITE	-1.98%
COAL INDAI	-0.26%	AIAENG	-1.93%

## Indian Markets

INDEX	VALUE	CHANGE	%CHANGE
NIFTY	9886.35	+220.55	+2.28%
SENSEX	32020.75	+660.15	+2.10%
NIFTYBANK	23937.70	+488.50	+2.08%
INDIA VIX	11.1725	+0.305	+2.80%

## International Markets

INDEX	VALUE	CHANGE	%CHANGE
DOW	21637.74	+317.74	+1.49%
NASDAQ	6312.46	+223.01	+3.66%
FTSE	7378.39	+36.65	+0.49%
SHANGHAI	3222.42	+7.81	+0.24%
NIKKEI	20118.86	+189.76	+0.95%

## FII & DII Activity

Date	FII (in Rs. cr.)	DII (in Rs. cr.)
10-JULY-17	+102.27	+894.57
11-JULY-17	+182.05	+335.75
12-JULY-17	+361.25	-330.58
13-JULY-17	-59.15	+279.13
14-JULY-17	+673.56	-136.27

## OUR PREVIOUS CALLS UPDATE

### Calls of the week

Date	Stocks	Entry	Exit	P/L
10/07	BATAINDIA(L)	683.65	663	-6041
10/07	ESCORTS(L)	579.35	565	-4953

### Weekly Pick

Date	Stock	Entry	Exit	P/L
10/07	INDUSINDBK(L)	1538	1585	6111

### Weekly Market View

Nifty started the week on bullish note with gaped up opening and remained bullish for most of the trading session of the week and scored new life time high of 9907.00 and ended the week at 9903.05. Fall in inflation data boosted the sentiments for domestic market and hopes of rate cut by RBI in next policy review infused fresh buying in the index. Nifty looks bullish on charts for the next buying target of 10000 however an correction is expected in the market on close below the level of 9850 which may drag the market to test the support of 9600.

#### Support & Resistance

Close	S1	S2	Crucial	R1	R2
9903.05	9750	9600	9907	9907	10000

### Weekly Nifty Bank View

Nifty Bank too traded bullish after forming bullish harami candle formation on weekly charts and ended the week's trading at new life time closing high at 23970.40. The hopes of rate cut boosted the sentiments and for banking stocks and resulted in fresh buying. Nifty bank looks bullish on charts for the next buying target of 24250 and correction below the support level 23475 may test the support of 23000.

#### Support & Resistance

Close	S1	S2	Crucial	R1	R2
23970	23475	23000	24000	24250	24600

### Global Markets Update

World markets traded higher as US markets cheered the Non Farm Payroll data which increased by 222 thousand in June of 2017, above an upwardly revised 152 thousand in May and compared to market expectations of 179 thousand which signals further rate hike in economy. S&P 500 closes 2459.27 with the german index DAX closing the week at 12631.72. The Asian peers also extended the gains with Nikkei 225 closing at 20118.86 and Shanghai composite closing the week's trading at 3222.42

### Nifty



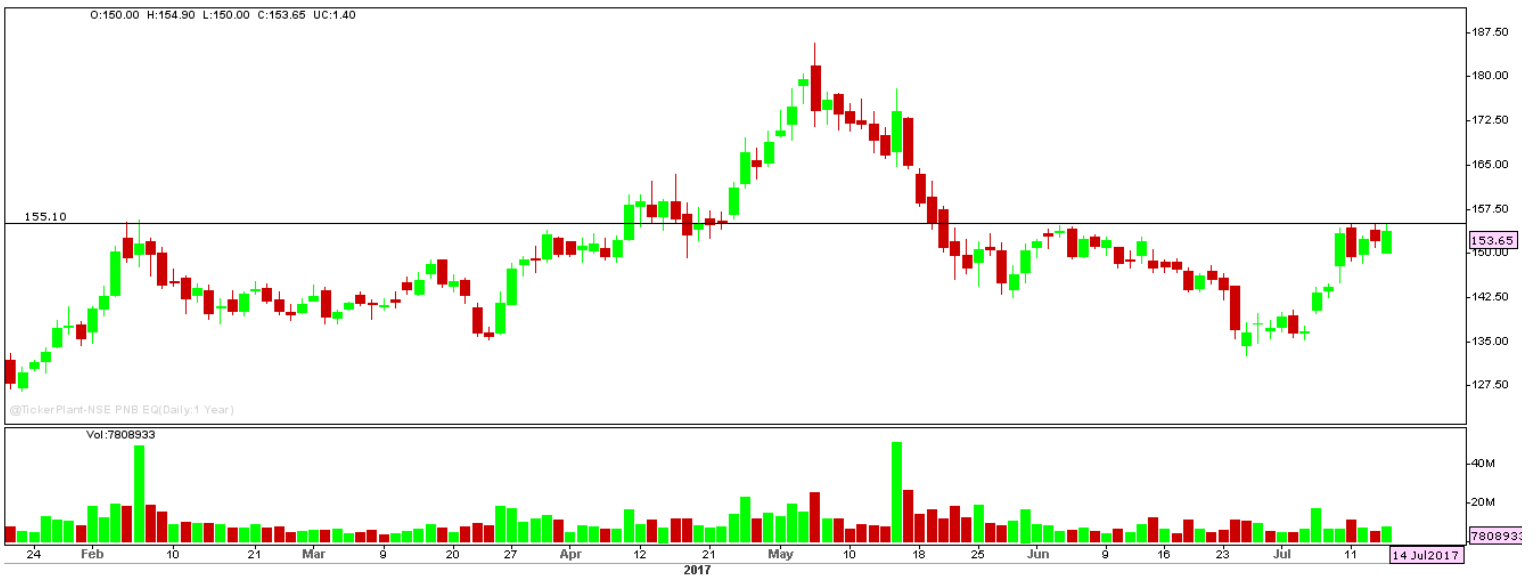
### Nifty Bank





BHARTIARTL EQ rose towards the resistance levels after strong bull rally and closing around it indicates that bulls may further carry the up move.

**BUY ABOVE 410.15 TARGETS 419/430 SL 396.50.**



PNB EQ is able to hold near the resistance levels as seen on daily chart and hence the stock may breach it in the coming sessions.

**BUY ABOVE 155.10 TARGETS 158.30/161.50 SL 150.**



JETAIRWAYS EQ continued the rally after the stock surpassed the key resistance on daily chart and now it is again expected to surpass the immediate resistance.

**BUY ABOVE 624 TARGETS 643/663 SL 599.**

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